FEATURES

ERP As A Service: What's Included?

Free Cloud Hosting	Data Migration Services
Nightly Backups	Custom Development
Disaster Recovery	Fast, Dedicated Support
Unlimited Data Storage	Implementation Consulting
Unlimited Document Storage	Online Tutorials
100% Web-Native	Customizable Workflows
Resident Hosting Option	Full JSON API
Free Software Maintenance	Integrate To Third Parties
Continual Upgrades	Dashboard Suite
All Modules Included	Report Writer
No Third-Party Fees	Mobile / Paperless
Custom Templates & Labels	$0 Upfront; $40/user/month

Key

- V - Business Object / Transaction
- $ - Cost Accounting Impact
- Material Traceability
- Document Management
- Collaborative Workflow
- Quality Compliance (ISO, FDA, etc.)
- Mobile / Paperless
- Barcode Label / Scan
- Auto-Email PDF From System

Industries

- Manufacturing & Distribution
- High Mix / Low Volume
- Industrial Equipment
- Aerospace & Defense
- Food & Beverage
- Custom MFG / Job Shop
- Wire Harness / PCB
- Woodworking / Cabinetry
- LEDs / Lighting Equipment

Solutions

- ERP / MRP / CRM / QMS
- Financial Management
- Supply Chain & Inventory
- Production Management
- PLM / BOMs / ECO / ECR
- Make To Order
- Engineer To Order
- Build To Stock
- Financial Management

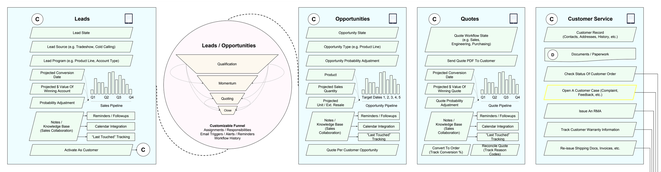
Features

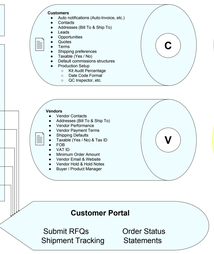
- Customer Portals
- Attach Documents To Transactions
- Customize Your Own Fields, Templates, Labels
- Custom Reporting Engine
- Document Management (Any File Type)
- Customizable Dashboards Per User
- One-Click Export Any Table To Excel
- Show / Hide Columns On Any Table
- Automatic PDFs (Quotes, Invoices, etc.)
- Multi-Currency, Foreign Currency
- Bookmark Any Favorite Reports
- App Navigation Shortcuts
- Personal Notes / Reminders Dashboard
- Company Bulletin Board / Message Board
- Full User Activity Log
- System Outgoing Auto-Email Activity Log

CETEC ERP RUN YOUR BUSINESS EFFICIENTLY

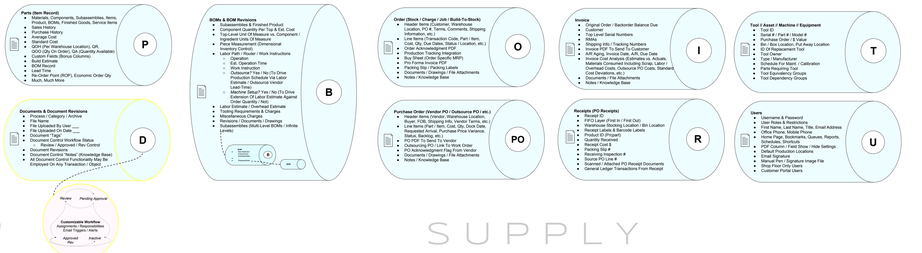
DEMAND

CRM



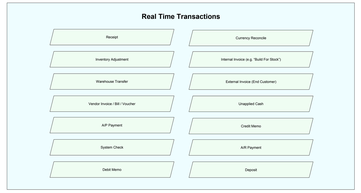


SUPPLY



FINANCIALS

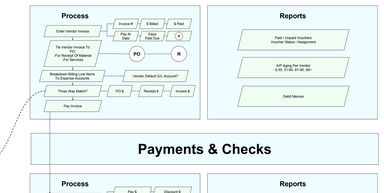
Perpetual Ledger



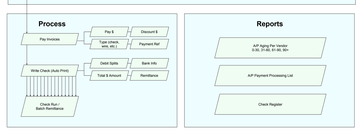
Financial Reporting

A/P

Invoices (Vouchers)

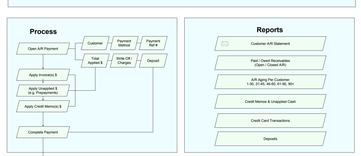


Payments & Checks

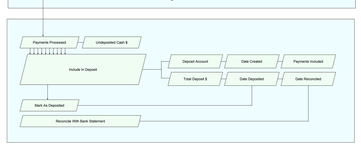


A/R

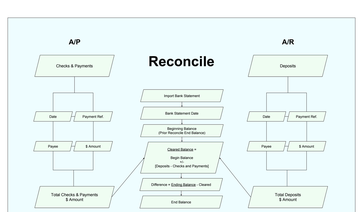
Collections



Deposits

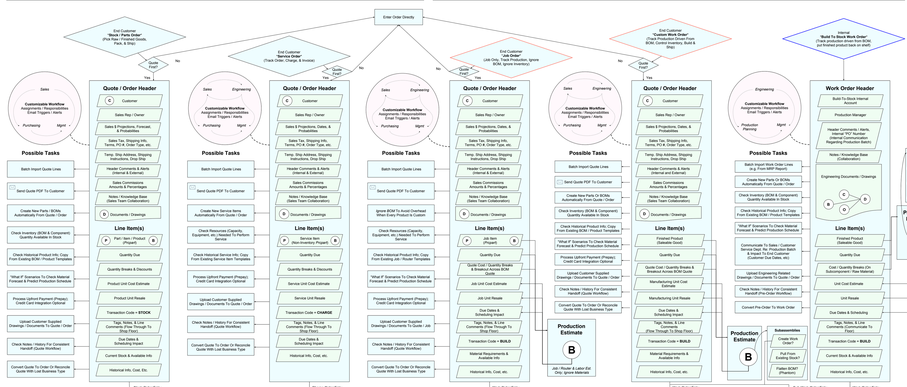


BANK



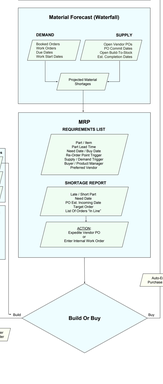
FULFILLMENT

Quoting & Customer Service

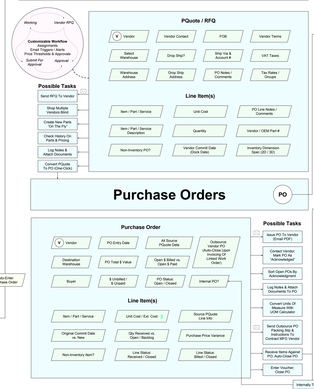


Manufacturing Quoting & Job Estimating

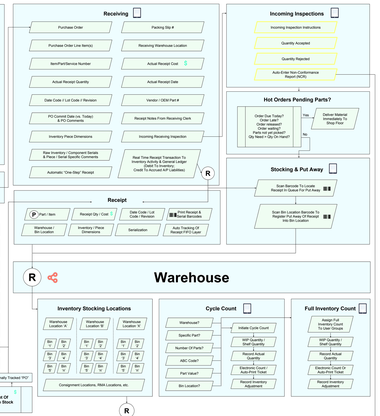
MRP



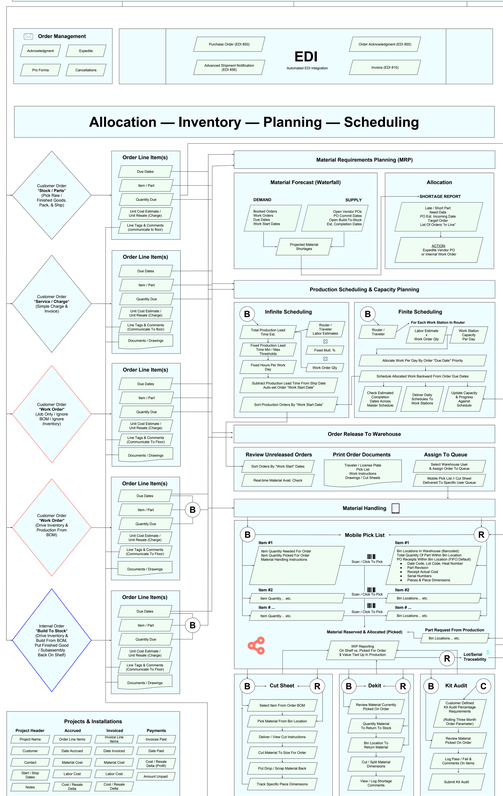
PQuotes & Vendor RFQs



Receiving

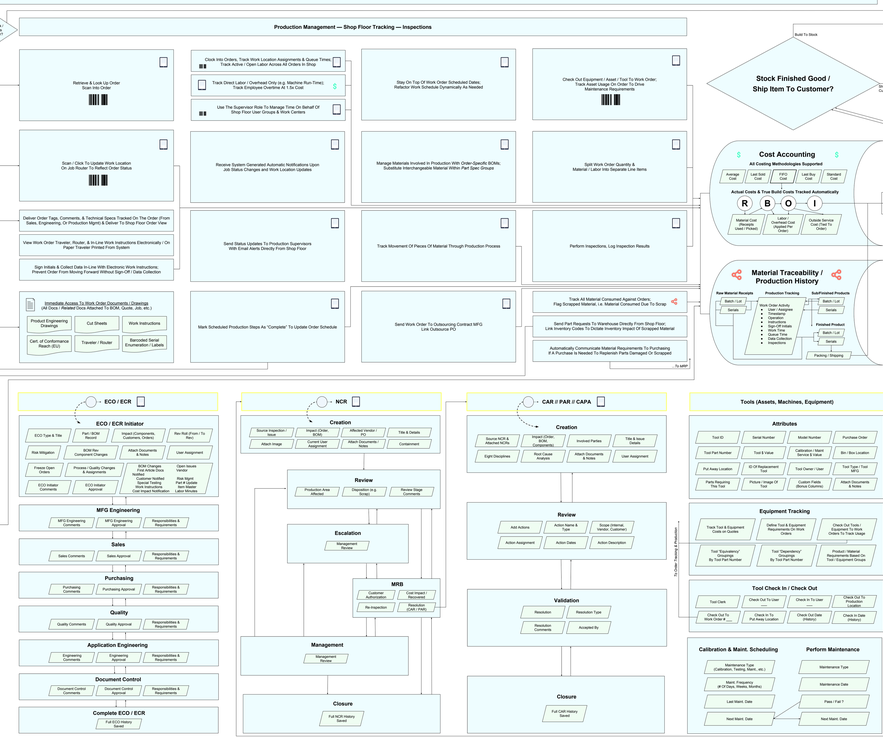


Sales Orders

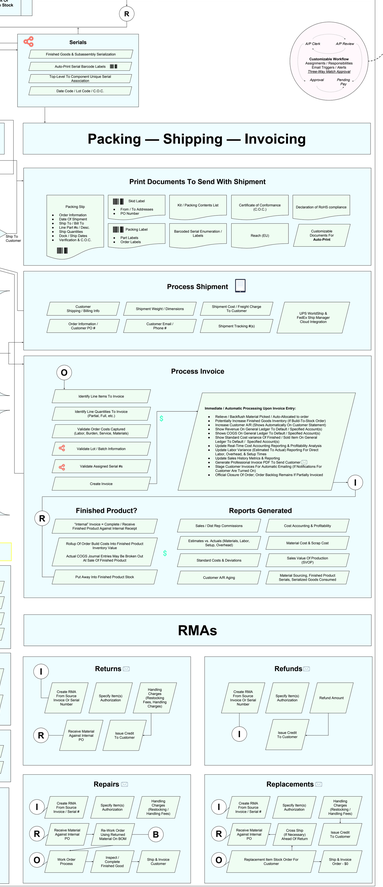


Allocation — Inventory — Planning — Scheduling

Production (MES) & Quality (QMS)



Packing — Shipping — Invoicing


Serials
Finished Goods & Subassembly Serialization
Auto-Print Serial Barcode Labels
Top-Level To Component Unique Serial Association
Date Code / Lot Code / O.S.C.
Print Documents To Send With Shipment
Packing Slip
Order Information
Ship To Address
Ship To / Bill To
Ship Via / Carrier
Ship Date(s)
Dock / Ship Dates
Verification & C.O.C.
Skid Label
From / To Addresses
PO Number
Packing Label
Part Labels
Order Labels
Kit / Packing Contents List
Certificate of Conformance (C.O.C.)
Declaration of RoHS compliance
Serialized Serial Enumeration / Labels
Reach (EU)
Customizable Documents For Auto-Print
Process Shipment
Customer Shipping / Billing Info
Shipment Weight / Dimensions
Shipment Cost / Freight Charge To Customer
Order Information / Customer PO #
Customer Email / Phone #
Shipment Tracking #(s)
UPS Worldship & FedEx Ship Manager Cloud Integration
Process Invoice
O
Identify Line Items To Invoice
Identify Line Quantities To Invoice (Partial, Full, etc.)
Validate Line / Batch Information
Validate Assigned Serial #s
Create Invoice
Immediate / Automatic Processing Upon Invoice Entry:
Relieve / Backflush Material Pulled / Auto-Allocated to order
Relieve Inventory Quantities Based On Ship Date (Sales Order)
Increase Customer A/R (Raises Automatically On Customer Statement)
Increase Sales Revenue (Raises Automatically On Profit & Loss Statement)
Where COGS On General Ledger To Default / Specified Accounts
Where Sales Revenue On General Ledger To Default / Sort Item On General Ledger To Default / Specified Accounts
Update Real-Time Cost Accounting Reporting & Profitability Analysis
Update Sales Commission Amounts Based Upon Reporting Per Direct Labor, Overhead, & Setup Times
Update Sales History Metrics & Reporting
Update Customer Purchase History Per Customer
Ship Customer Invoices For Automatic Emailing (If Notifications For Customer Are Turned On)
Official Closure Of Order; Order Backlog Remains If Partially Invoiced
Finished Product?
"Internal" Invoice = Complete / Receive Finished Product Against Internal Receipt
Rollup Of Order Build Costs Into Finished Product Inventory Value
Actual COGS Journal Entries May Be Broken Out At Sale Of Finished Product
Put Away Into Finished Product Stock
Reports Generated
Sales / Out Rep Commissions
Cost Accounting & Profitability
Estimates vs. Actuals (Materials, Labor, Setup, Overhead)
Material Cost & Scrap Cost
Standard Costs & Deviations
Sales Value Of Production (COP)
Customer A/R Aging
Material Sourcing, Finished Product Series, Serialized Goods Consumed
RMAs
Returns
Create RMA From Source Invoice / Serial Number
Specify Item(s) Authorization
Handling Charges (Restocking / Handling Fees)
Receive Material Against Internal PO
Issue Credit To Customer
Refunds
Create RMA From Source Invoice / Serial Number
Specify Item(s) Authorization
Refund Amount
Issue Credit To Customer
Repairs
Create RMA From Source Invoice / Serial #
Specify Item(s) Authorization
Handling Charges (Restocking / Handling Fees)
Receive Material Against Internal PO
Re-Work Order Pulls Required Material On BOM