CETEC ERP

Configuration Settings For Your Cetec ERP Environment

Name + Description	Desired Setting	(format)
Legacy cut-off / system go-live date		yyyymmdd
Sites / locations? List all company sites, warehouse locations, etc. -- use two digit abbreviations to represent each location. All sites/locations will roll up into the same general ledger accounts, but will be able to be sorted and filtered across the general ledger.		AB, BC, XX, YY, MN, SC, TX, etc.
Use Last Buy Cost? Cetec ERP will attempt to provide a default "suggested" cost for parts. If the part has been purchased before, last purchased cost will inform the default if this setting is turned on.		yes or no
Average Cost for Cost of Sales? Cetec ERP supports FIFO-based costing or average costing methods for cost of sales. Note that, per tax law, a business can only change this costing method three times three times within the life of the business.		yes or no
When a quote is converted into an order, who should the inside sales person be on the Order? 1) the default inside sales person assigned to the customer 2) the user who converted the quote to an order 3) the user who initially created the quote		(choose option 1, 2, or 3)
Is freight taxable? I.e. lump in freight on an invoice, then apply tax?		yes or no
Default sales order transaction type: ● Build - Select this if most of your business is one-off manufacturing. ● Stock - Stock Order. If most of your business is selling finished goods or raw materials as distribution/parts orders. ● Charge - Bill Only. Select this if most of your business is service-based without consideration of any inventory or BOMs.		Build, Stock, or Charge
Default company address		Company, Address, Suite, City, State, ZIP
Default bill-to address		Company, Address, Suite, City, State, ZIP
Default ship-to address		Company, Address, Suite, City, State, ZIP

Company name or brand to be used on forms/documents, e.g. quotes, order acknowledgments, POs, invoices, etc.		Company Name
Default carrier account number - for shipping/receiving		########
Default "from" email address - any system generated emails will default the From address to this.		xx@xx.com
Company default direct labor rate		$x.xx / hour
Company default overhead (i.e. indirect, burden) rate		$x.xx / hour
Location/site specific direct labor rate		$x.xx / hour
Location/site specific overhead (i.e. indirect, burden) rate		$x.xx / hour
Default currency? Select a home currency, i.e. the currency that will be represented in the general ledger.		USD, CAD, EUR, etc.
Default incoming inspection instructions		(1-2 sentences of text)
Dollar threshold on PO approval - require submission/approval of PO if total PO value is above this dollar amount.		$x.xx
Shop floor wait time multiplier - multiplier to apply to all labor estimates (in minutes) to capture "waiting time", i.e. time not actively logged to an order.		Integer
Target WIP days ahead - default number of days ahead of order ship date to release order to production.		Integer (# of days)
Global voucher auto-approve - default is 'No', if set to 'Yes', all vouchers will be auto approved with the auto approve note "Global Voucher Auto-Approve" (this distinguishes from 3-way match auto-approval). This will be helpful if you are a smaller company with a single A/P person.		integer (1 or 0) 1 = Yes 0 = No