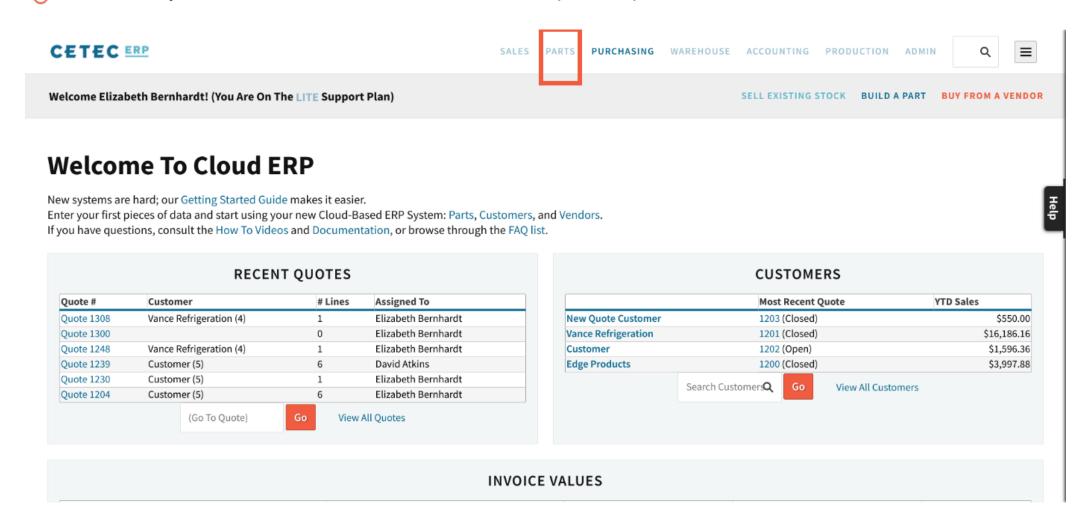
Cetec ERP

How do you create a BOM in Cetec? The first step is to open Cetec ERP and click Parts.



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Cetec ERP

Click Lists.



## **Welcome To Cloud ERP**

New systems are hard; our Getting Started Guide makes it easier.

Enter your first pieces of data and start using your new Cloud-Based ERP System: Parts, Customers, and Vendors.

If you have questions, consult the How To Videos and Documentation, or browse through the FAQ list.

Quote #	Customer	# Lines	Assigned To
Quote 1308	Vance Refrigeration (4)	1	Elizabeth Bernhardt
Quote 1300		0	Elizabeth Bernhardt
Quote 1248	Vance Refrigeration (4)	1	Elizabeth Bernhardt
Quote 1239	Customer (5)	6	David Atkins
Quote 1230	Customer (5)	1	Elizabeth Bernhardt
Quote 1204	Customer (5)	6	Elizabeth Bernhardt

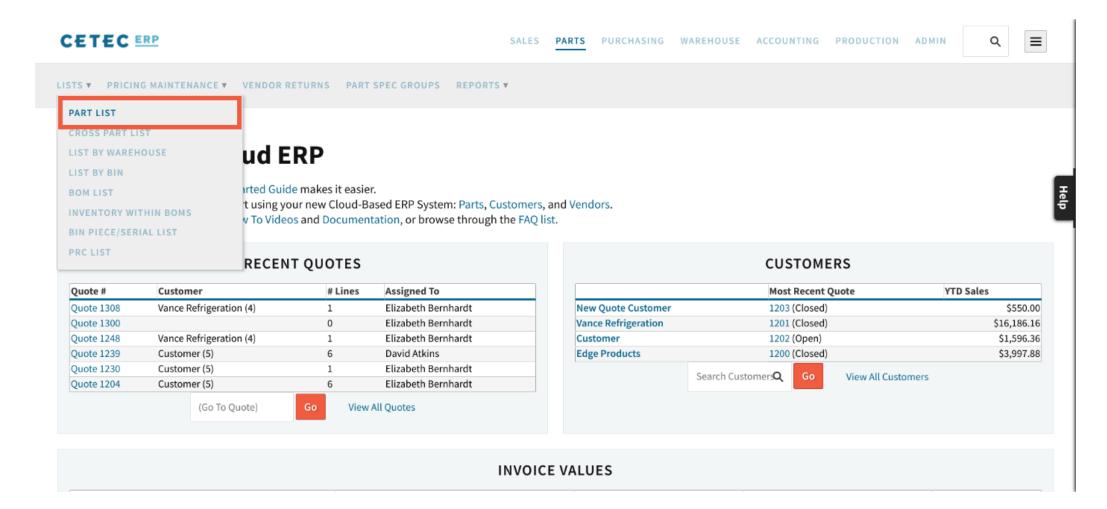
	ı	Most Recent Qเ	ote	YTD Sales
New Quote Customer		1203 (Closed)		\$550.00
Vance Refrigeration	:	1201 (Closed)		\$16,186.16
Customer		1202 (Open)		\$1,596.36
Edge Products	1	1200 (Closed)		\$3,997.88
	Search Customer	Q Go	View All Customers	

**INVOICE VALUES** 

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Cetec ERP

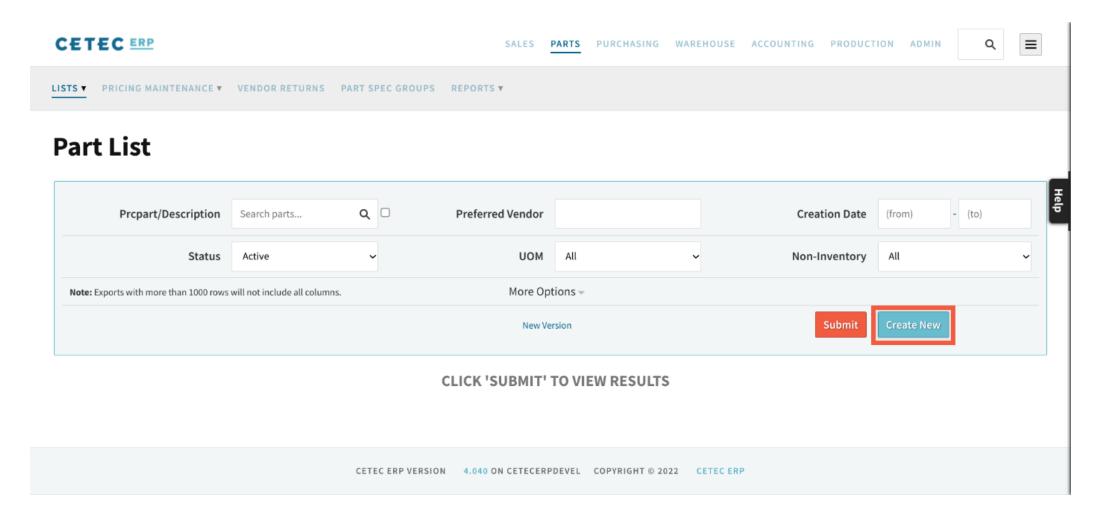
### Click Part List.



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Cetec ERP

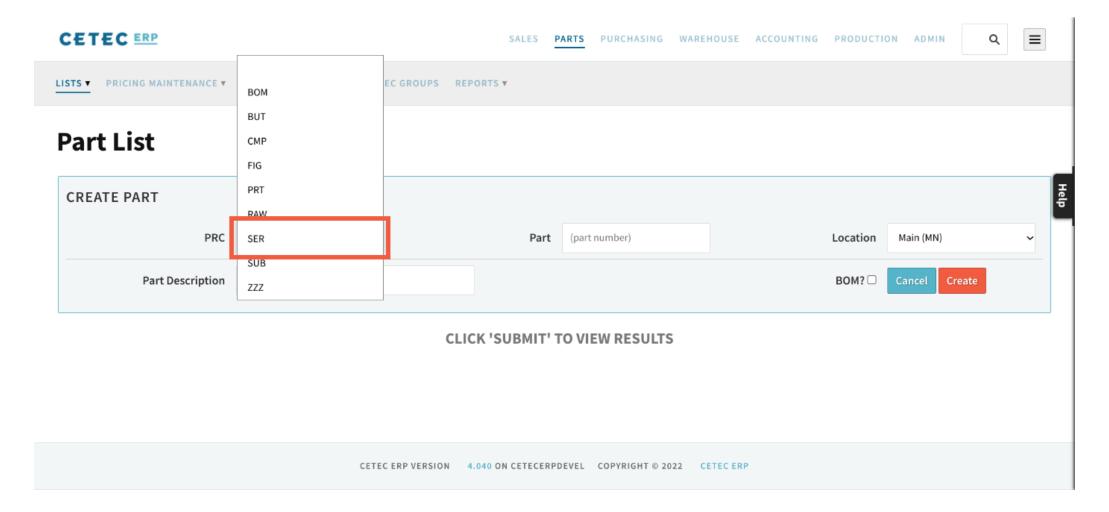
### Click Create New.



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Cetec ERP

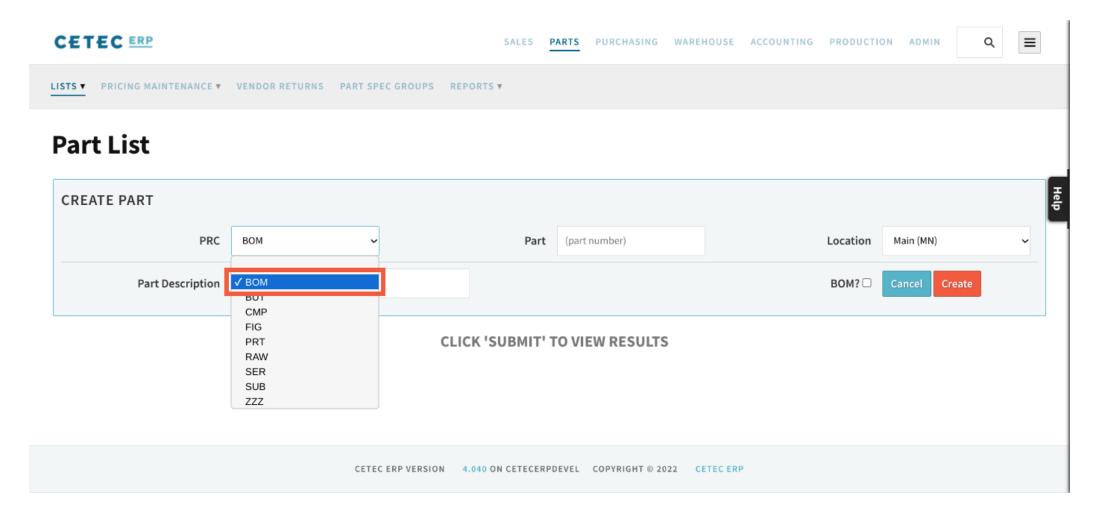
Choose the PRC code you want to assign to this BOM.



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Cetec ERP

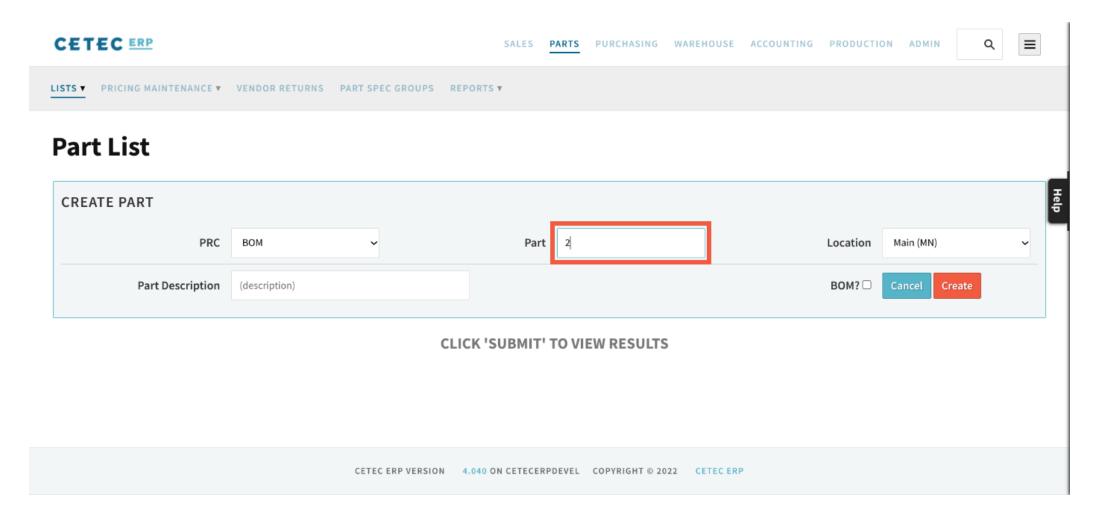
• In this example, we have a PRC code called BOM, so we'll select that.



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Cetec ERP

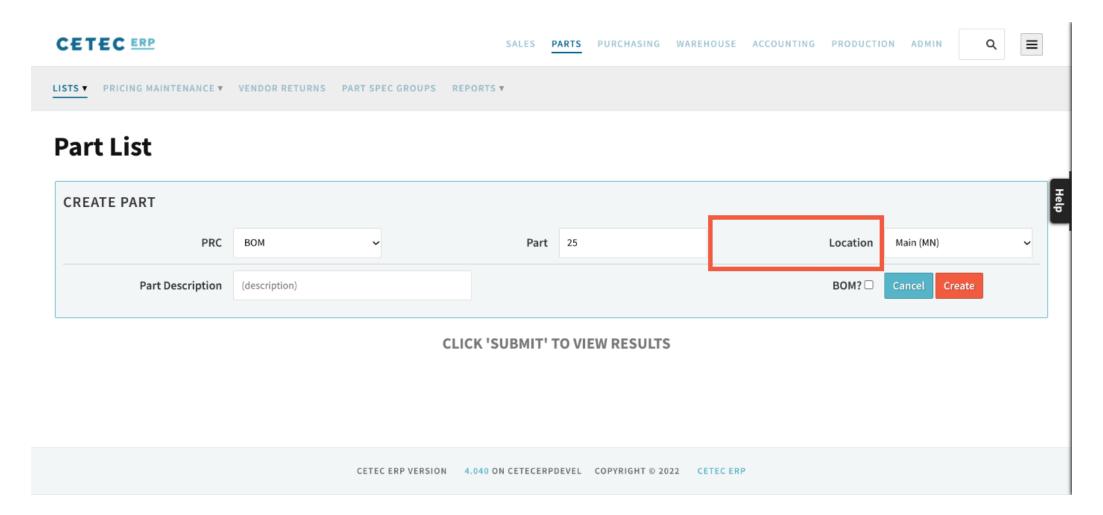
Type the part number here.



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Cetec ERP

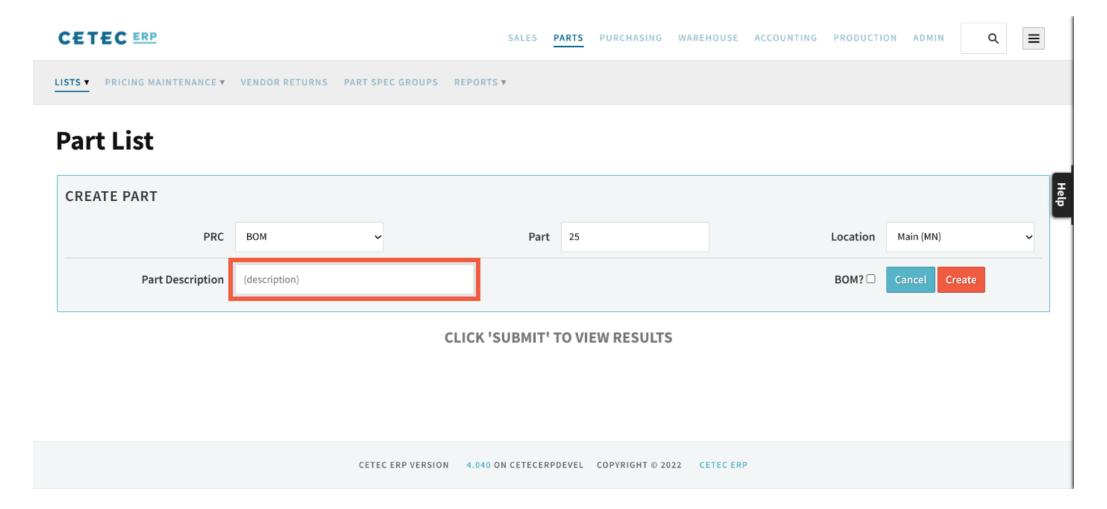
Set the Location.



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Cetec ERP

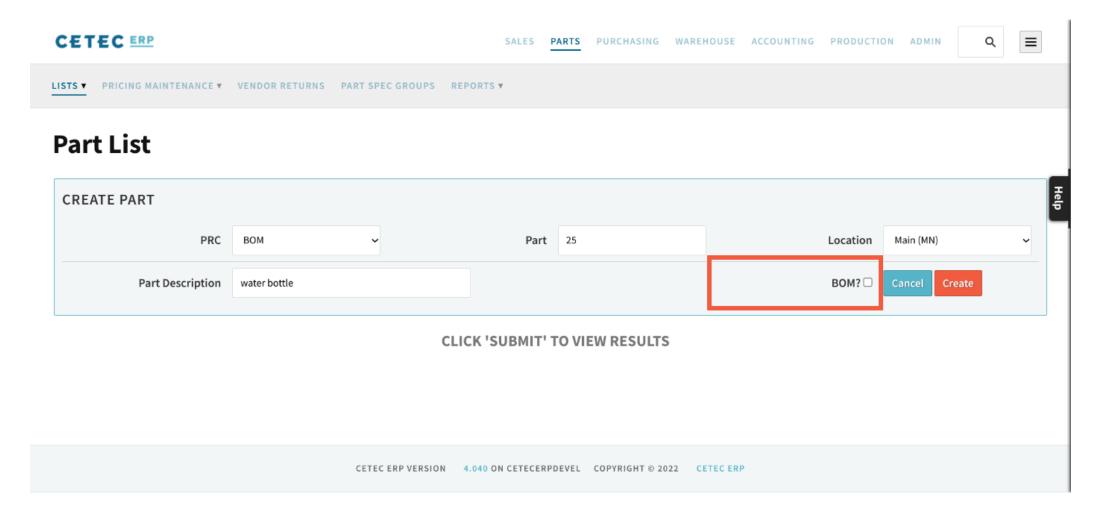
• If you'd like, enter a Part Description.



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Cetec ERP

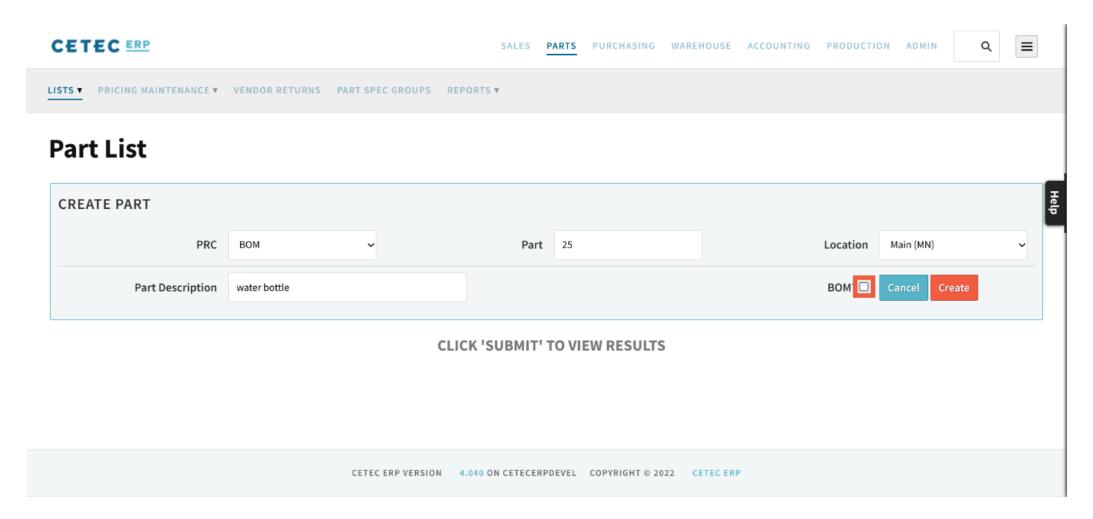
Important: The key to ensuring that this new part is classified as, and will be treated as, a BOM is to click the check box here.



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Cetec ERP

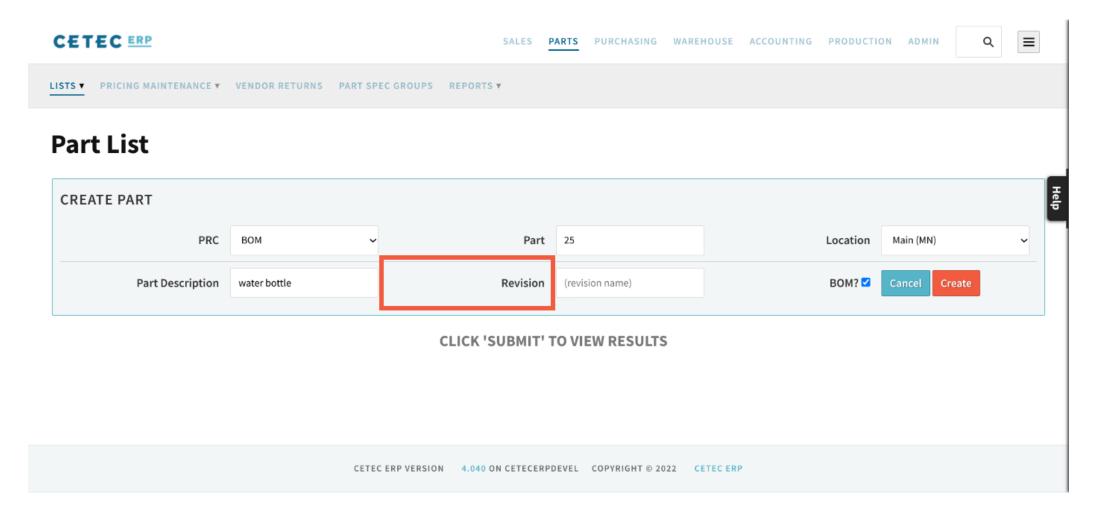




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Cetec ERP

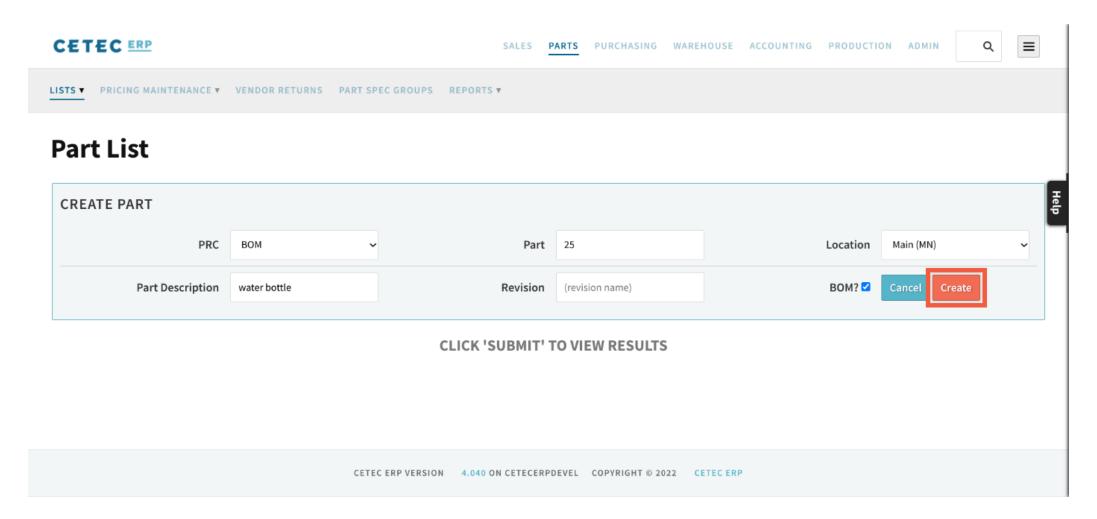
When that check box is clicked, a new field will appear. You can choose to give the first revision a name or leave this field blank.



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Cetec ERP

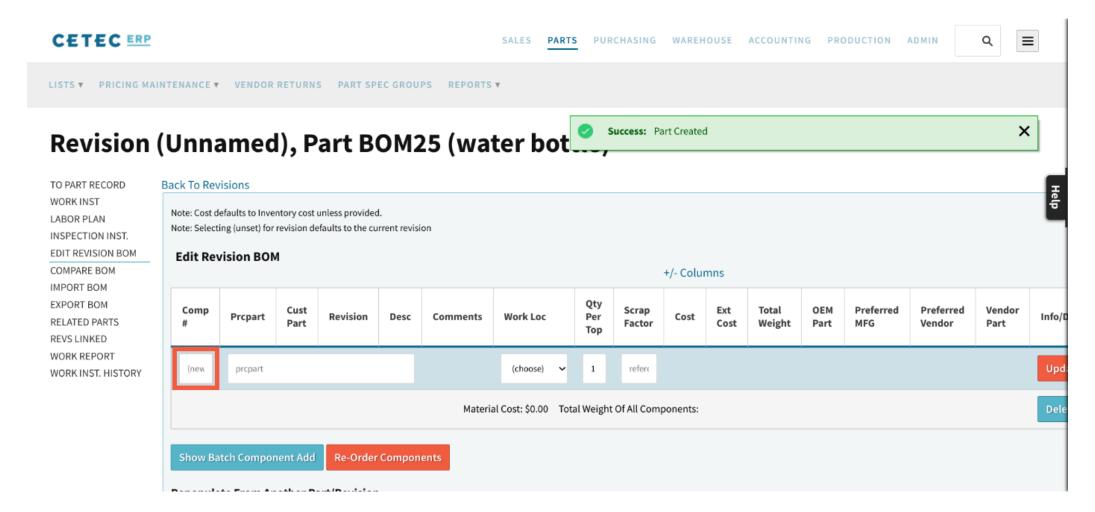
Click Create.



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Cetec ERP

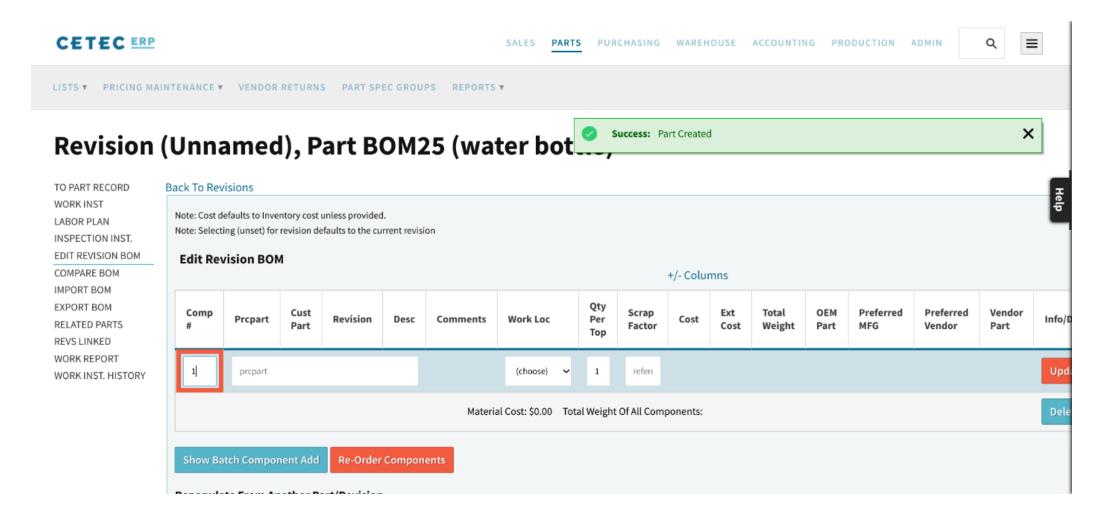
Because this part has been designated as a BOM, Cetec takes you not to the part record, but to a screen where you will enter the current revision for this BOM.



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Cetec ERP

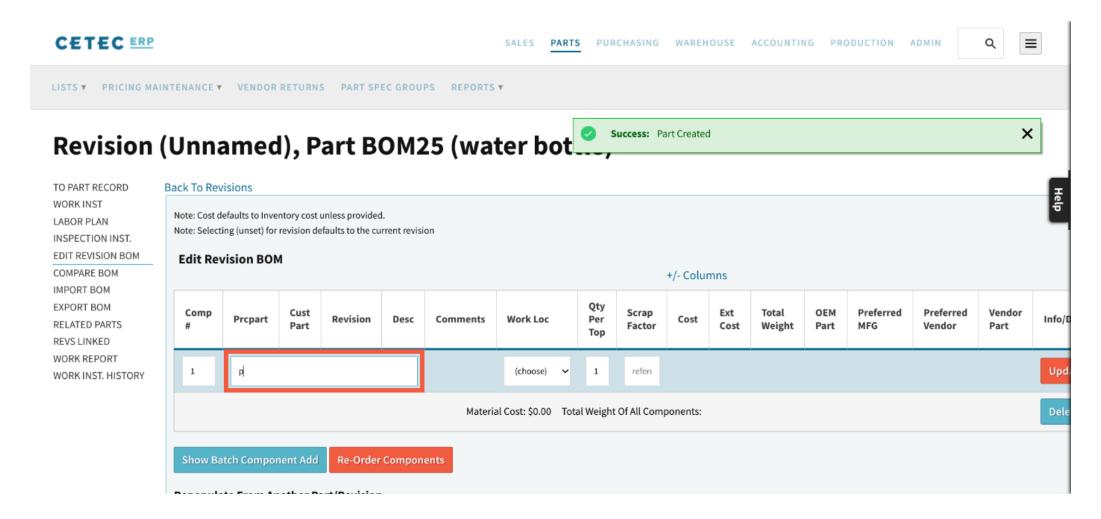




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Cetec ERP

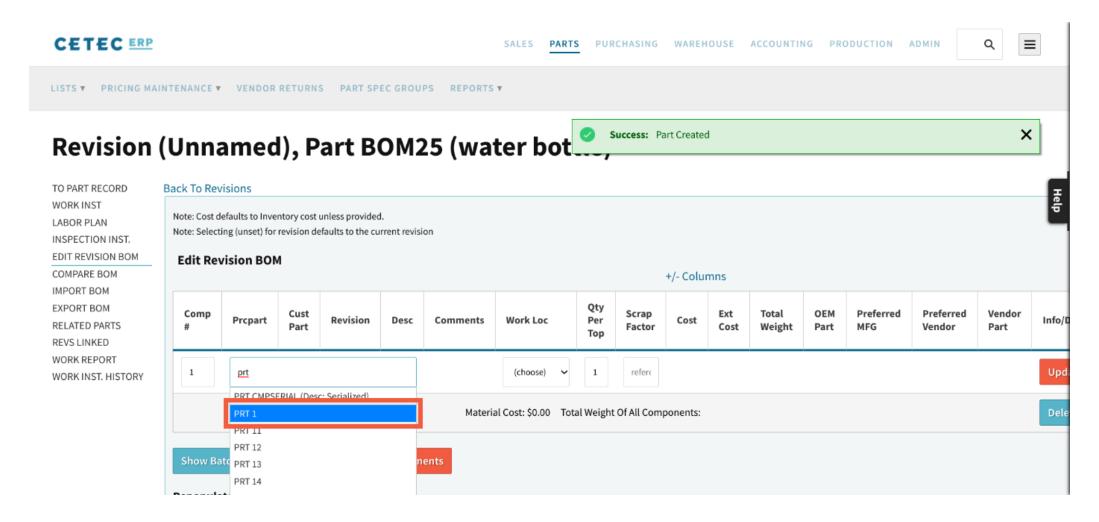




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Cetec ERP

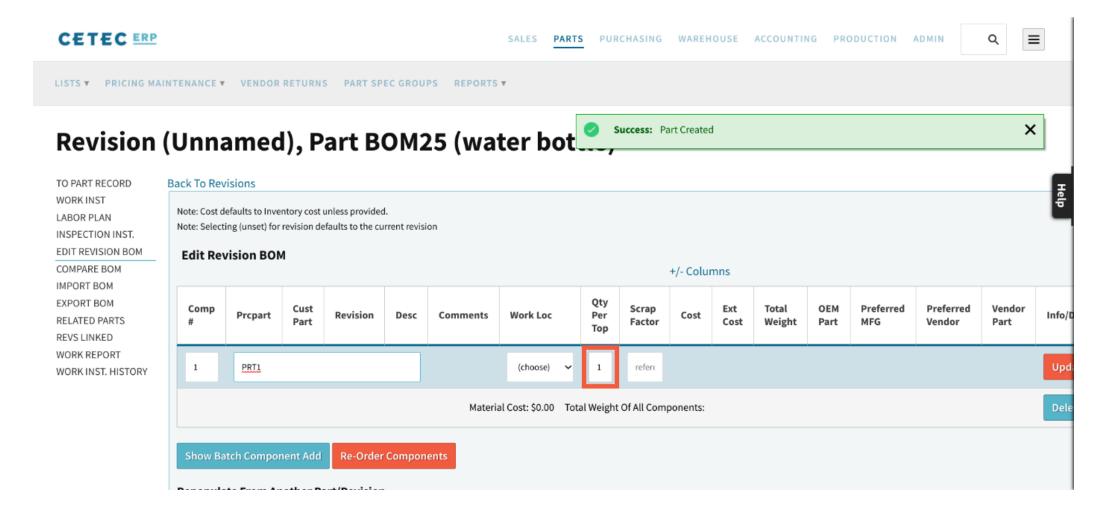




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Cetec ERP

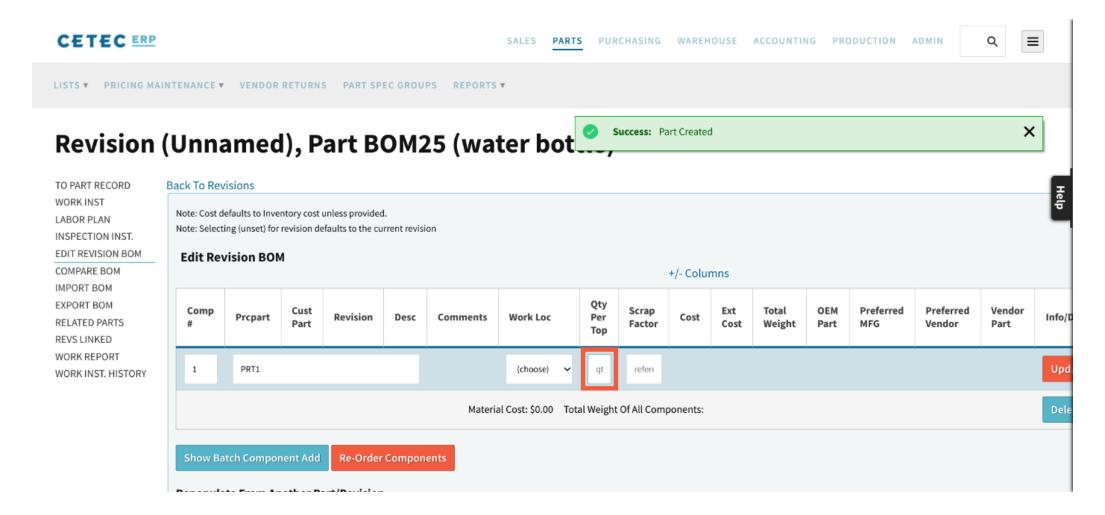
Be sure to enter the quantity of each component that is needed to make one top assembly.



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Cetec ERP

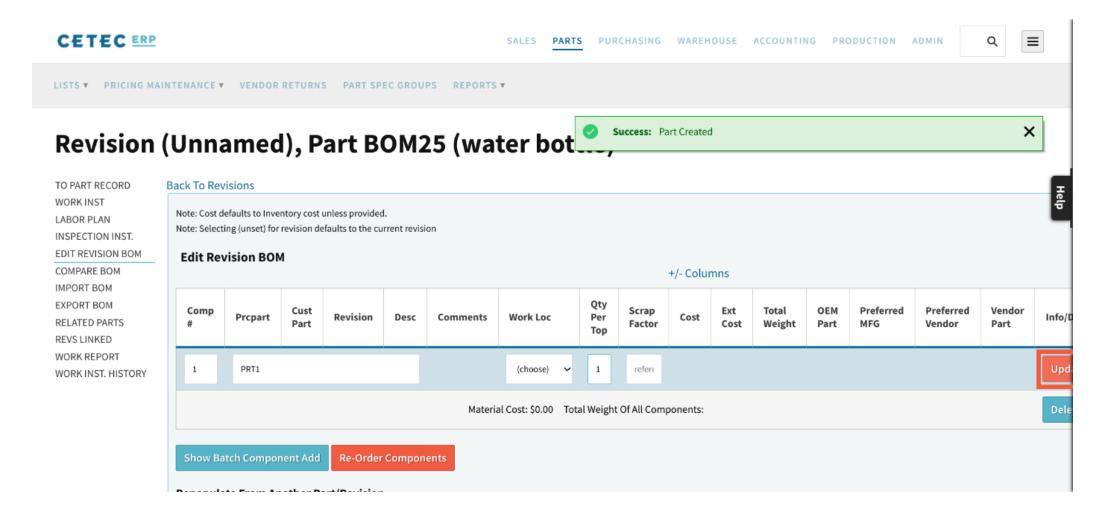




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Cetec ERP

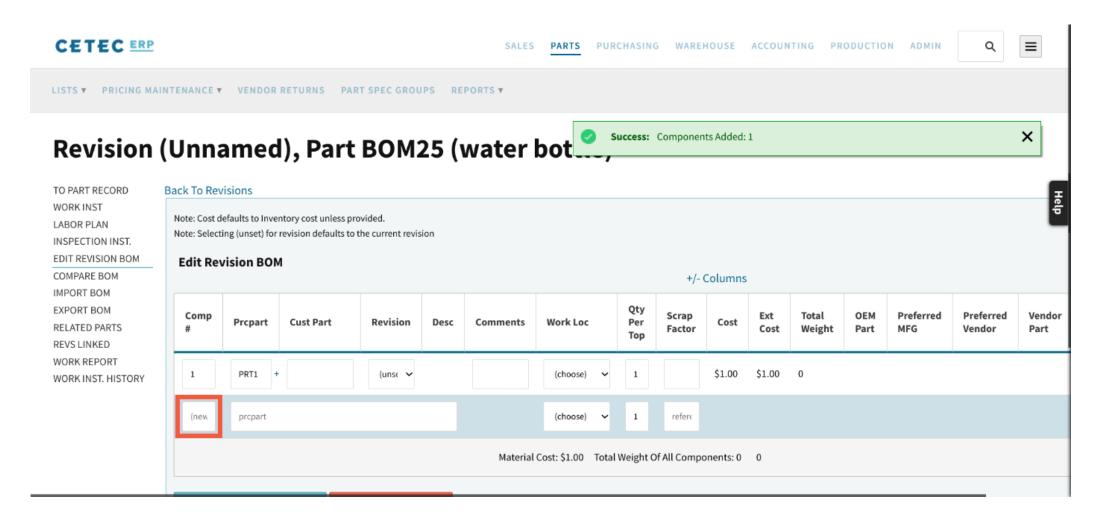
Click Update. This will submit the current line and add a new blank line for you to fill in.



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Cetec ERP

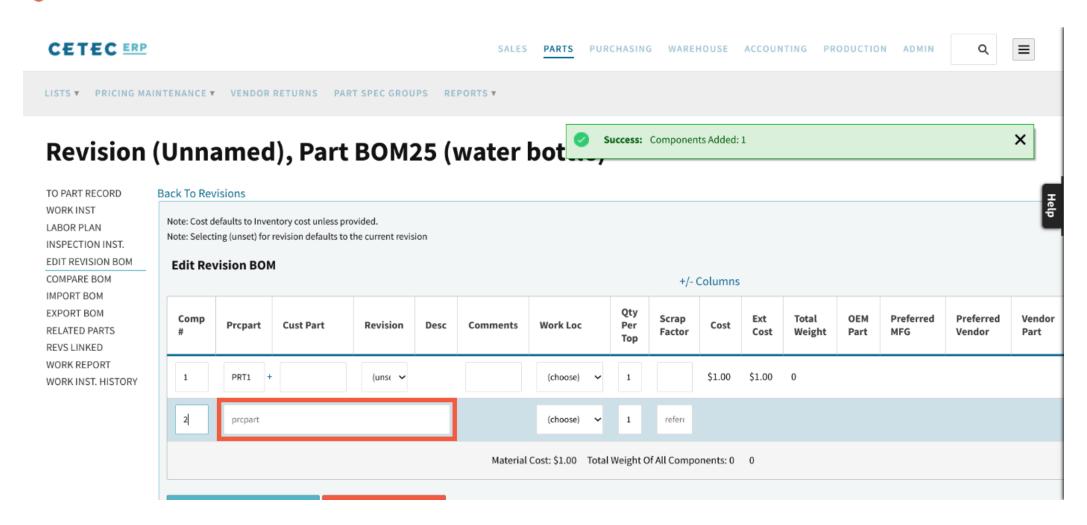




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Cetec ERP

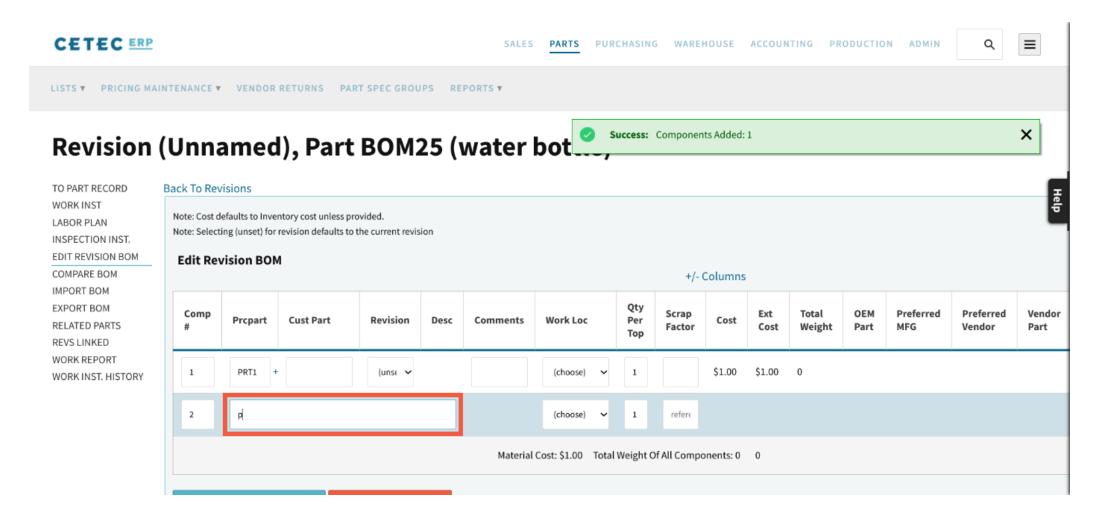




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Cetec ERP

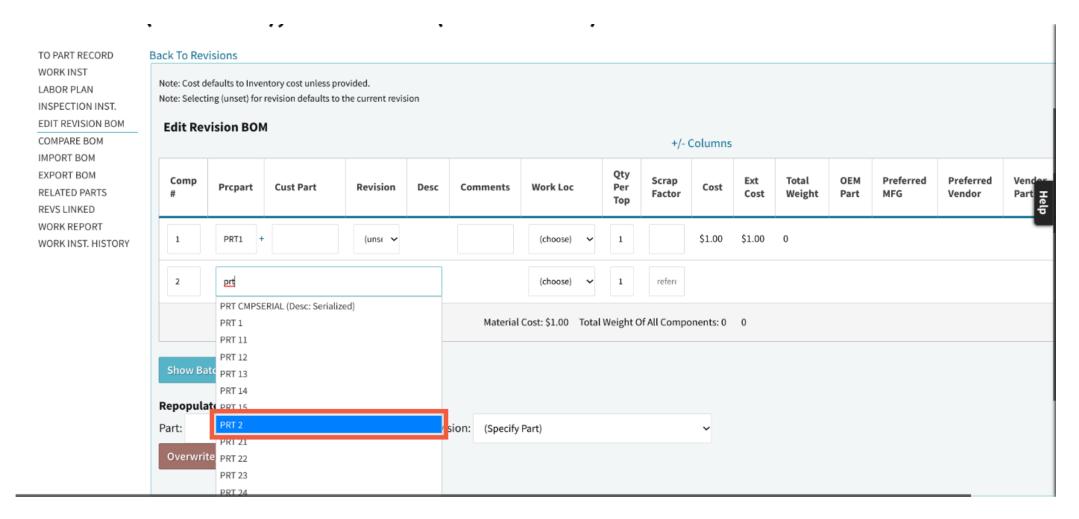




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Cetec ERP

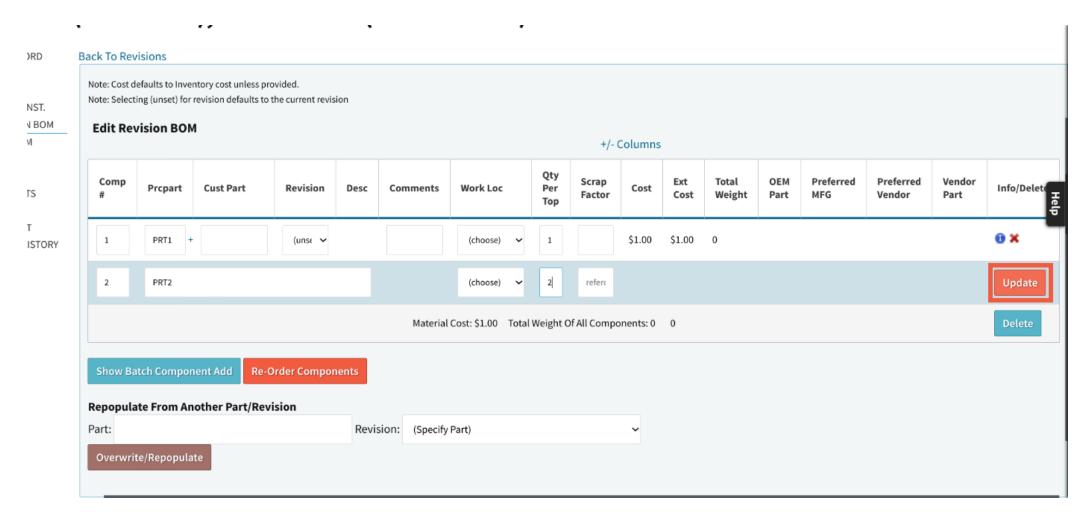




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Cetec ERP

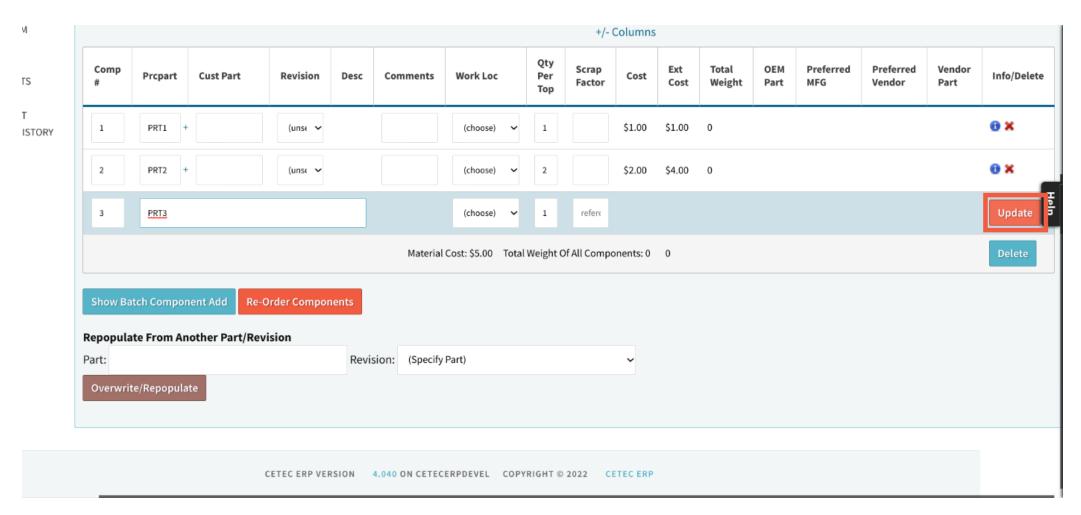
# Click Update



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Cetec ERP

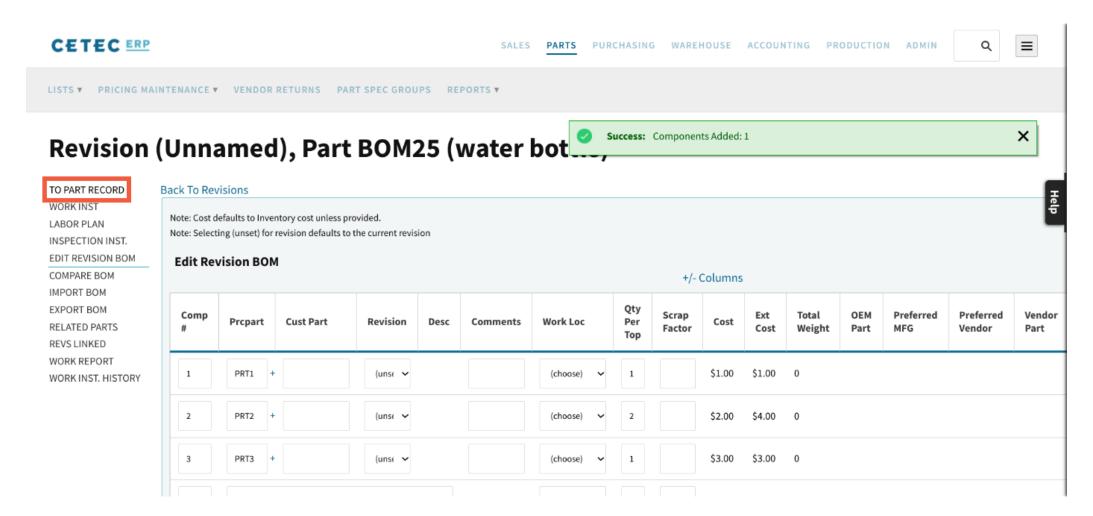




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Cetec ERP

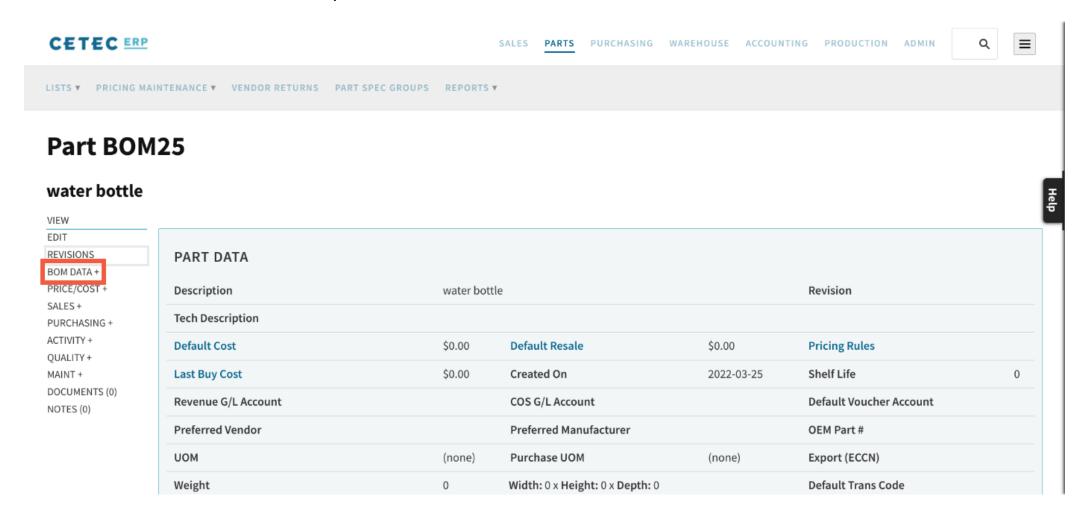
Now that you have created a revision for this BOM, let's take a look at the BOM tree. To do that, click To Part Record.



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Cetec ERP

There is a lot of valuable information contained in this left side menu of the part record. For now, let's click on BOM Data + to expand the BOM Data menu.



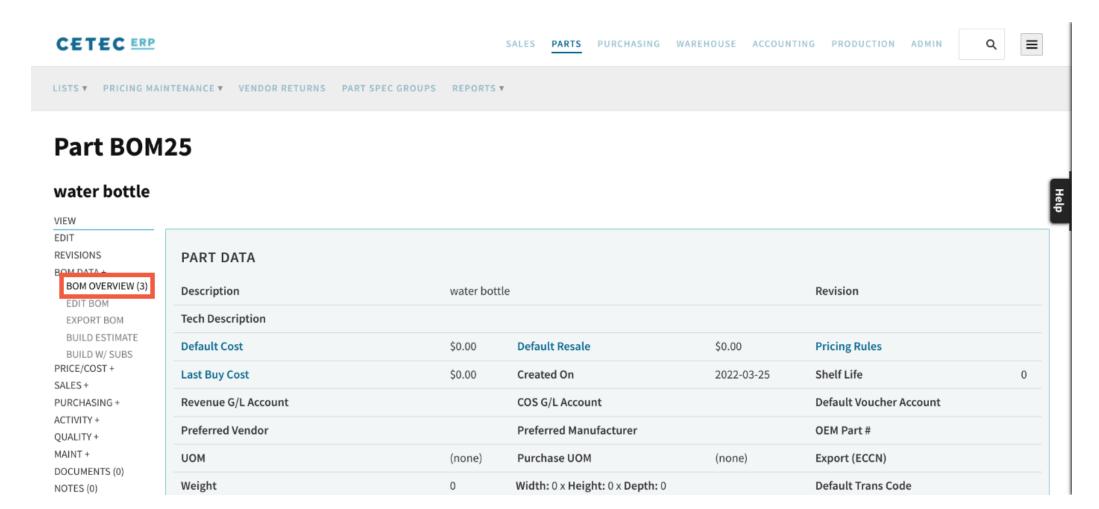
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Cetec ERP



### Click BOM Overview.



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Here we can see the tree view of this BOM, reflecting the data we entered on the Revisions screen. You can see the top level assembly on the left and the three component parts on the right.



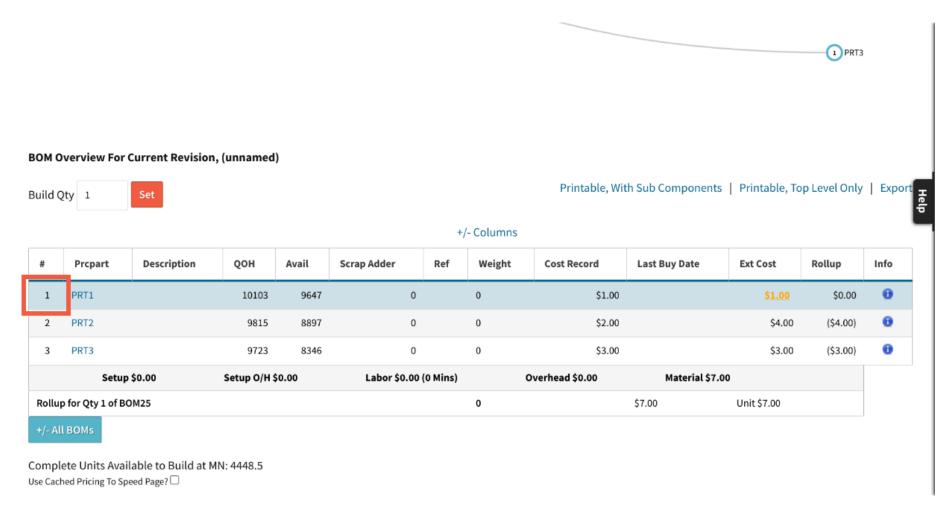
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#### CETEC ERP

#### How to Create a BOM

Cetec ERP

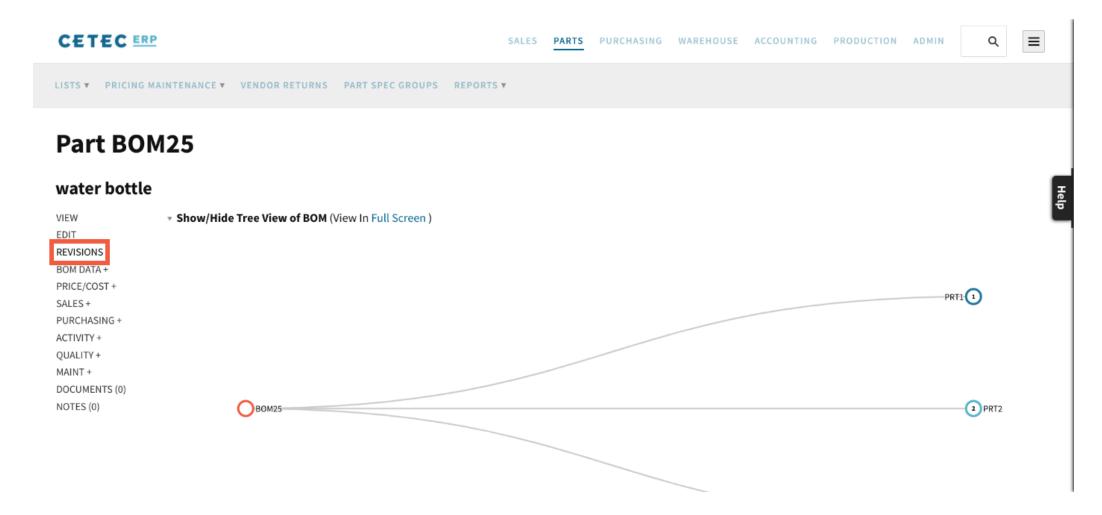
If you scroll down on this same screen, you can see valuable information related to the component parts of this BOM.



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Cetec ERP

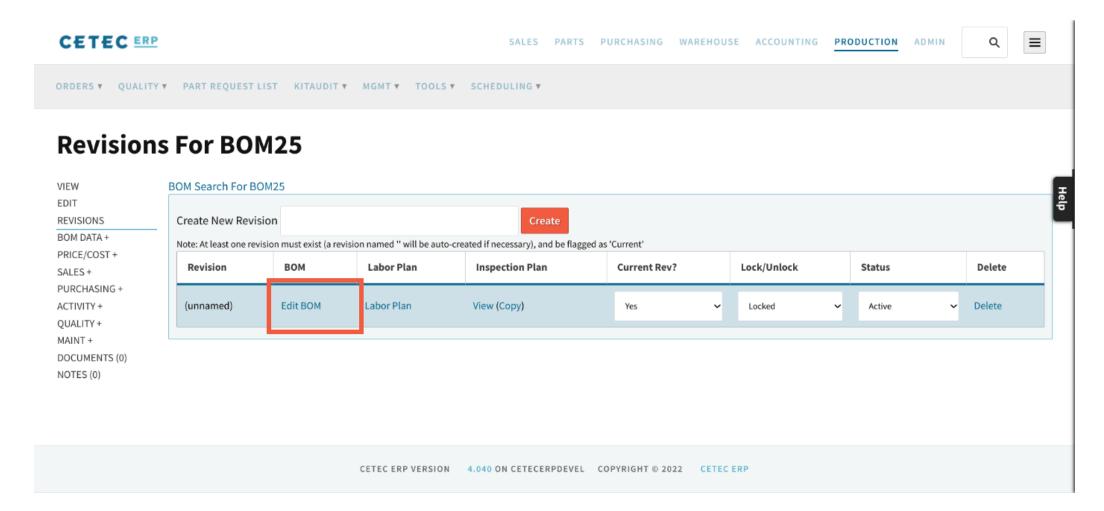
• On the left side menu, go to Revisions.



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Cetec ERP

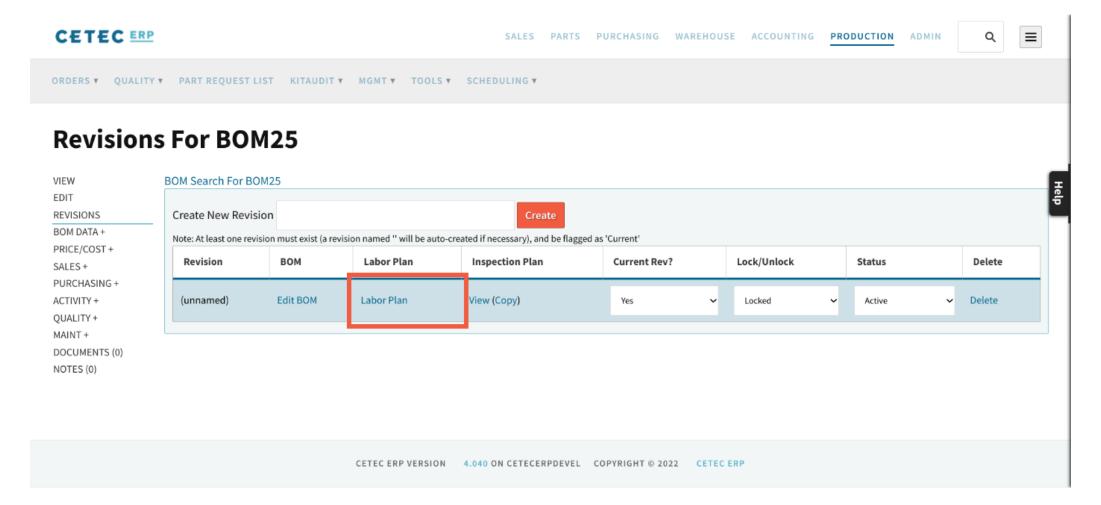
On this screen, you can see a record for the revision we created. At this link you can edit that revision.



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Cetec ERP

Via this link, you can create a Labor Plan for the revision, which allows you to enter detailed work instructions and better track your labor costs.



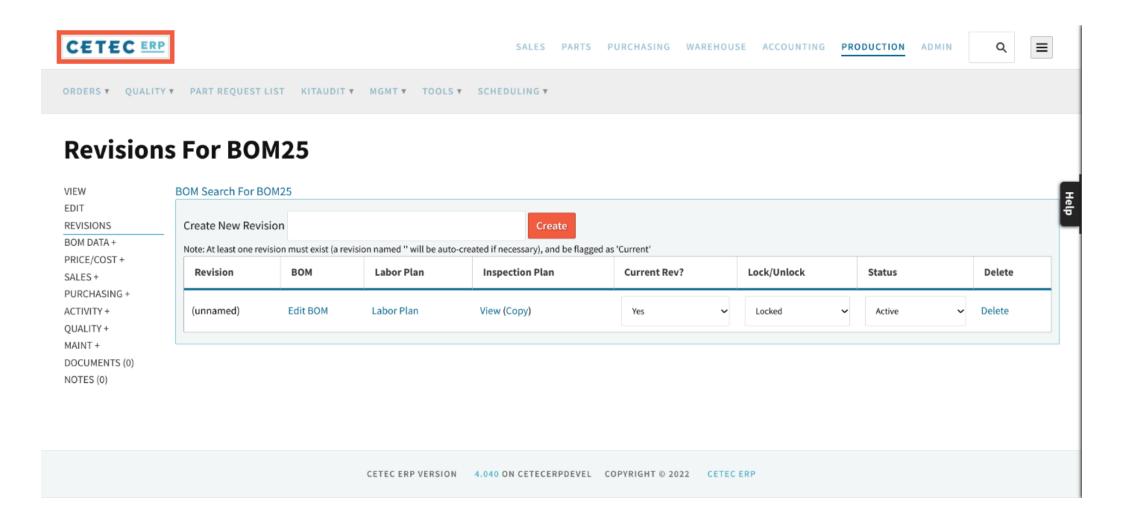
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Cetec ERP

Now you know how to enter a BOM into Cetec, create a revision for that BOM, view a tree of that BOM and its inventory data, and navigate to the page where you can edit a BOM revision and add a labor plan for your BOM. See CetecERP.com for more info!

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Cetec ERP



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Scan to go to the interactive player

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