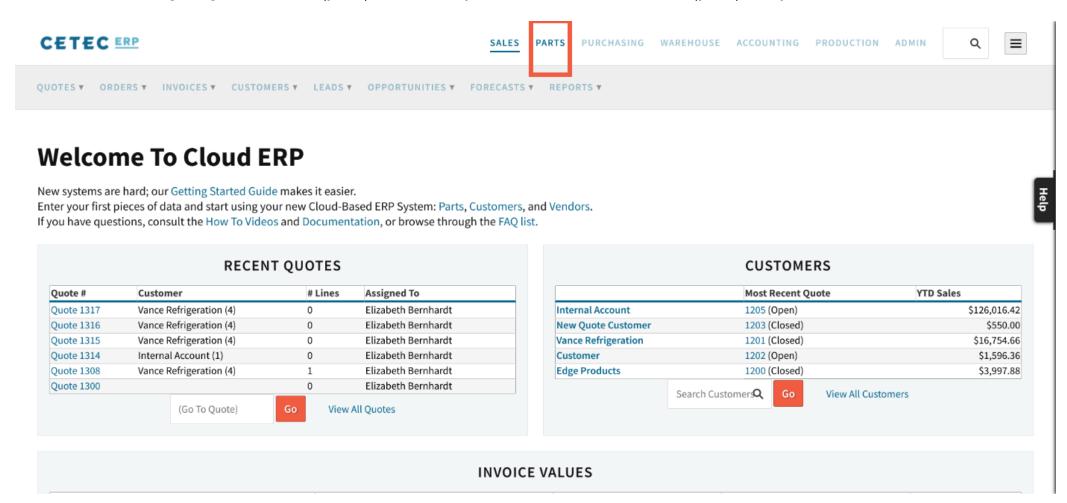
Cetec ERP

What if I want to create a multi-level BOM? Let's walk through the steps of creating a BOM (part) and then assigning that BOM (part) as a component of another BOM (part). Open Cetec and click Parts.



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Cetec ERP

Click Lists



Welcome To Cloud ERP

New systems are hard; our Getting Started Guide makes it easier.

Enter your first pieces of data and start using your new Cloud-Based ERP System: Parts, Customers, and Vendors.

If you have questions, consult the How To Videos and Documentation, or browse through the FAQ list.

Quote #	Customer	# Lines	Assigned To
Quote 1317	Vance Refrigeration (4)	0	Elizabeth Bernhardt
Quote 1316	Vance Refrigeration (4)	0	Elizabeth Bernhardt
Quote 1315	Vance Refrigeration (4)	0	Elizabeth Bernhardt
Quote 1314	Internal Account (1)	0	Elizabeth Bernhardt
Quote 1308	Vance Refrigeration (4)	1	Elizabeth Bernhardt
Quote 1300		0	Elizabeth Bernhardt

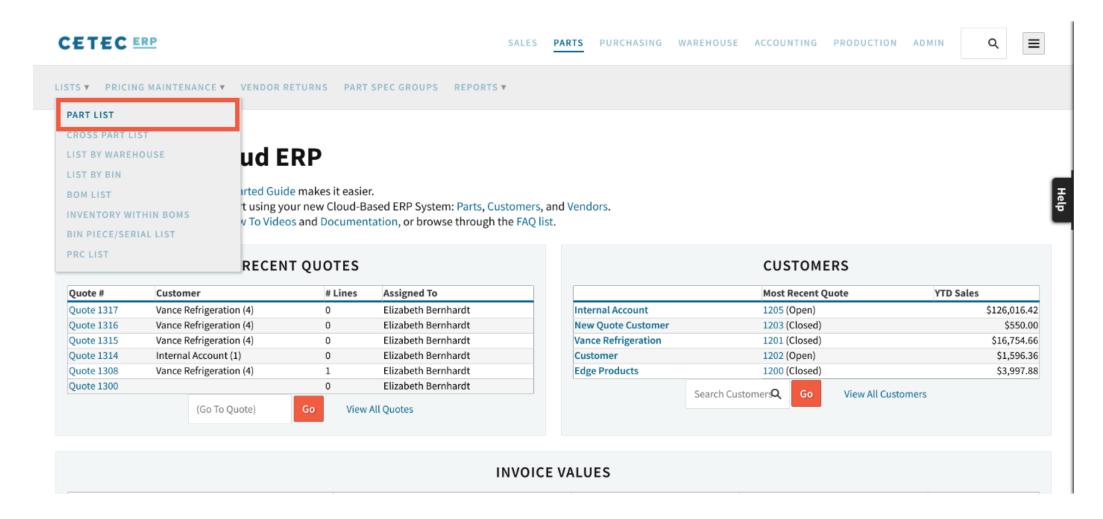
	Most Recent Quote	YTD Sales
Internal Account	1205 (Open)	\$126,016.42
New Quote Customer	1203 (Closed)	\$550.00
Vance Refrigeration	1201 (Closed)	\$16,754.66
Customer	1202 (Open)	\$1,596.36
Edge Products	1200 (Closed)	\$3,997.88
	Search CustomersQ Go View All Cus	tomers

INVOICE VALUES

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Cetec ERP

Click Part List

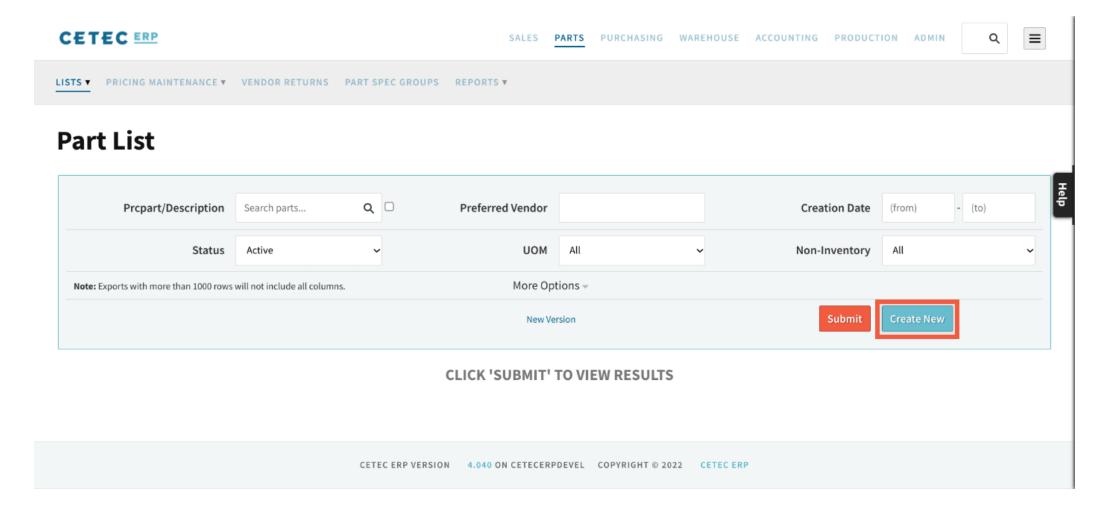


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Cetec ERP

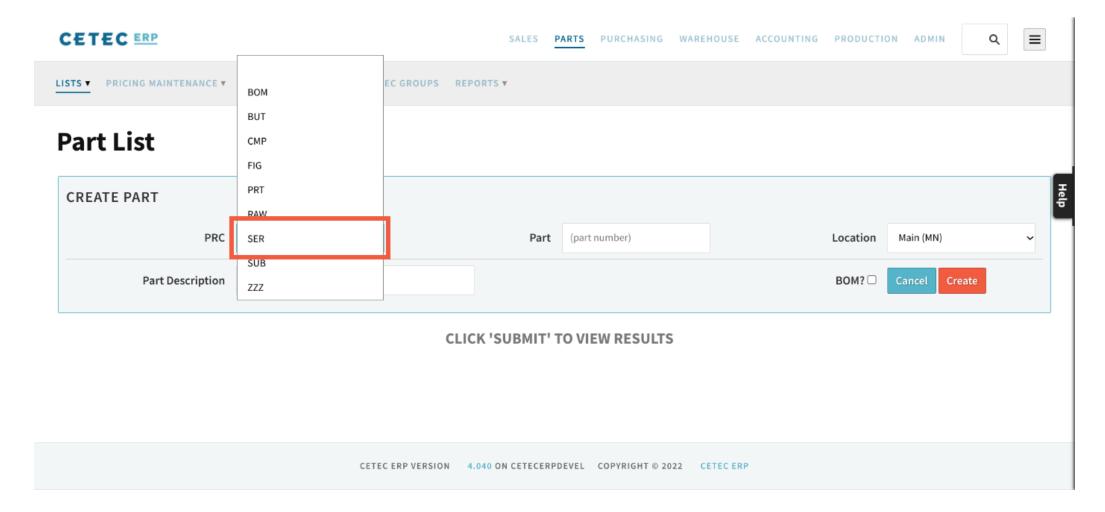
Click Create New



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Cetec ERP

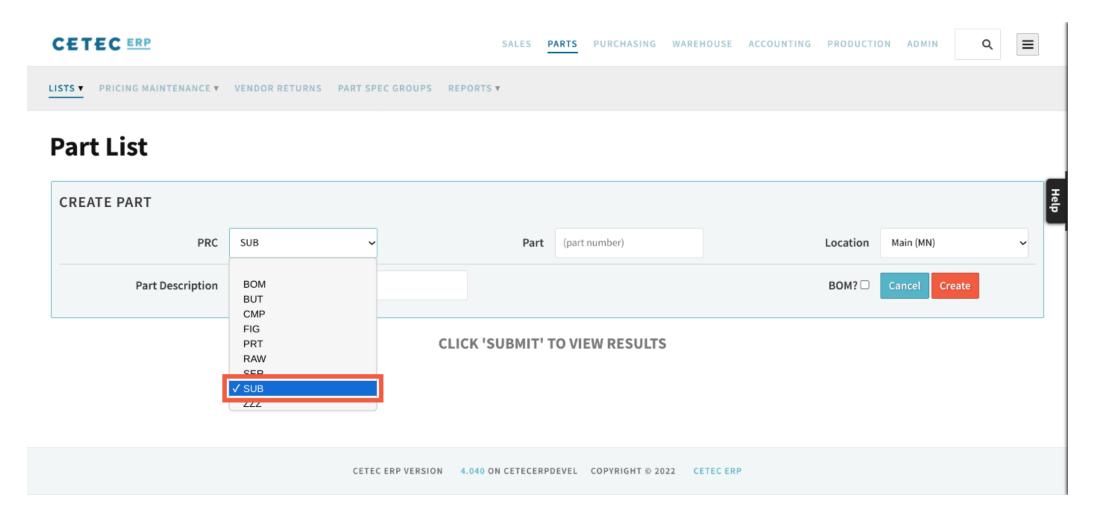
Assign your new part a PRC code. Any PRC codes you've created will show up in this drop-down list.



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Cetec ERP

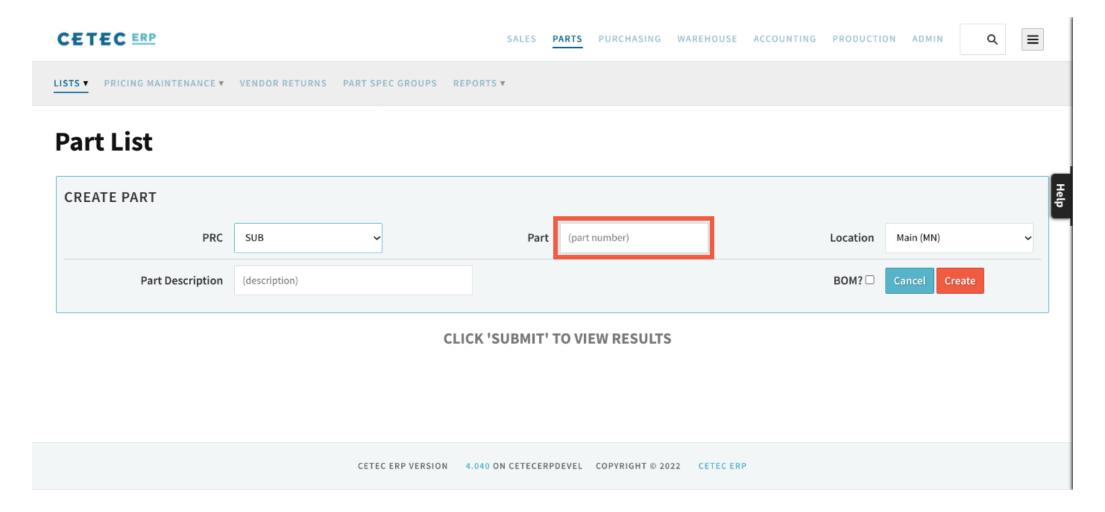




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Cetec ERP

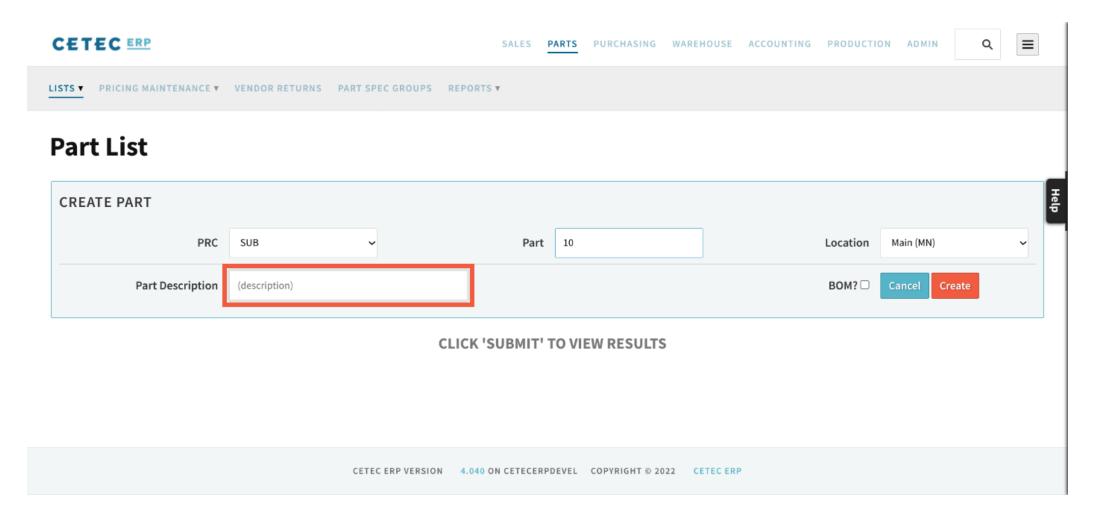
• Fill in the part number. You can also use text here.



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Cetec ERP

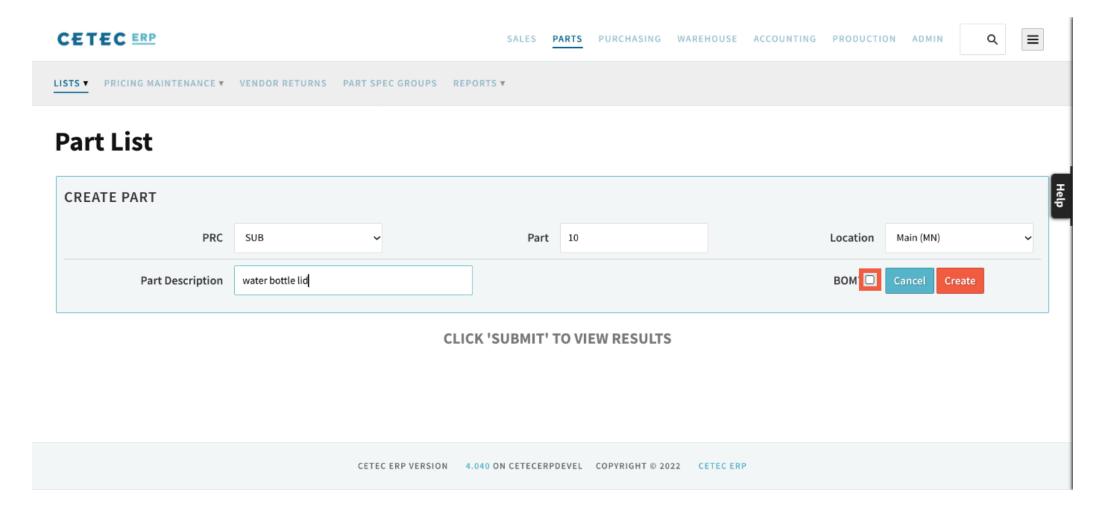
• Add a description for easier searchability later.



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Cetec ERP

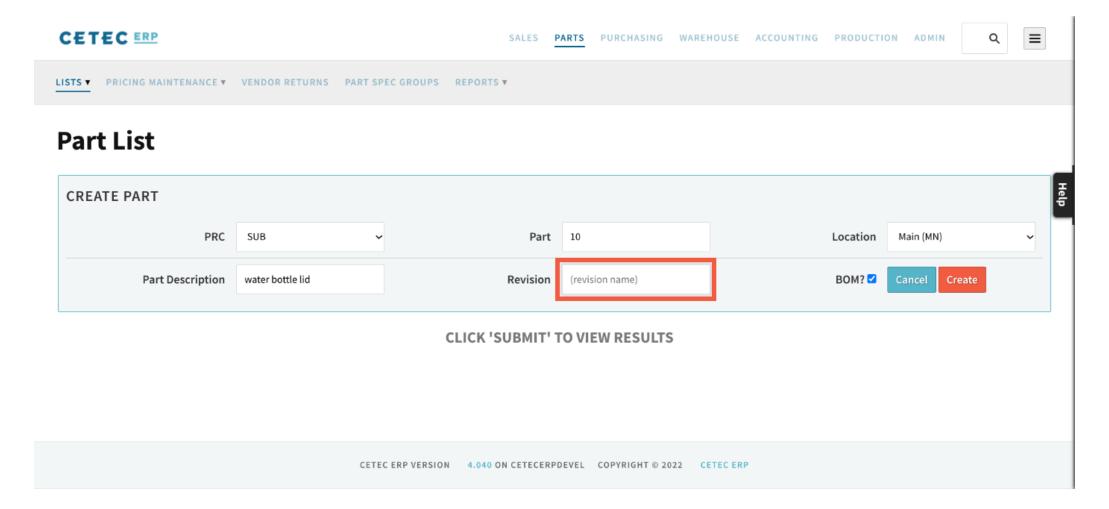
To make sure this part gets set up as a BOM, I need to click this checkbox.



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Cetec ERP

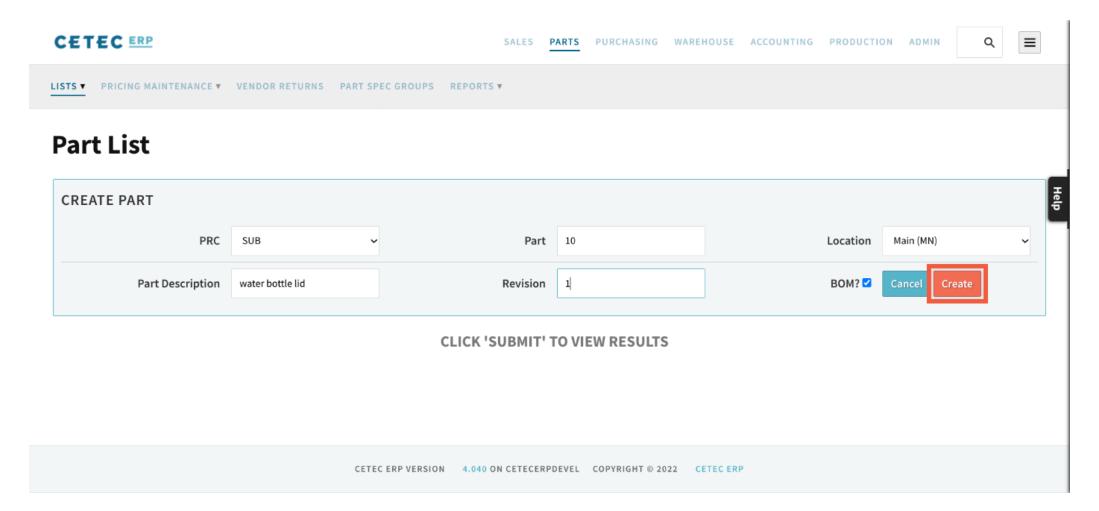
• A new field appears. I can leave it blank or type in a revision number/name.



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Cetec ERP

Click Create



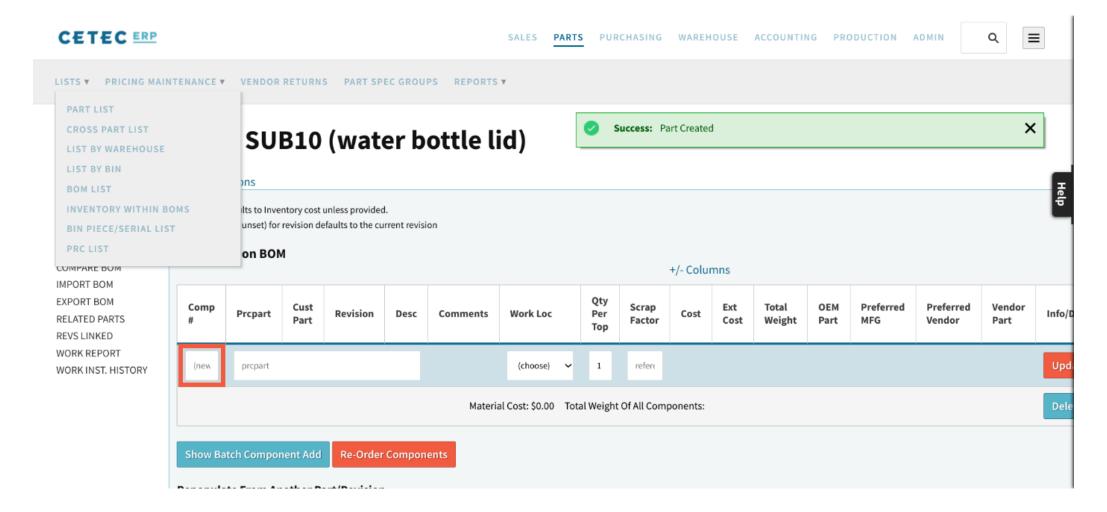
Mar 30, 2022 11 of 50

CETEC ERP | How to Create

How to Create a Multi-Level BOM

Cetec ERP

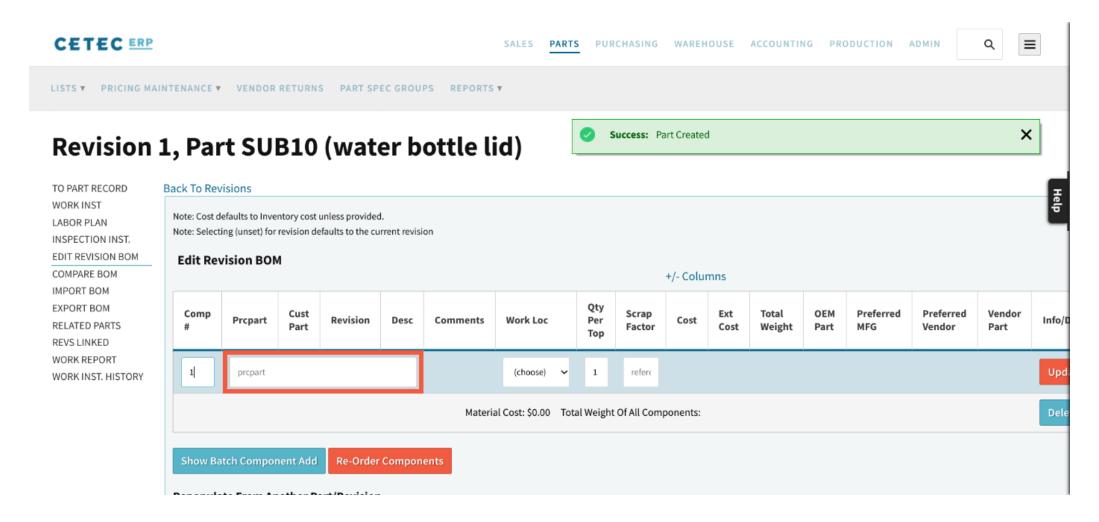
Now it's time to add my components. I will only be able to add parts that have already been created in Cetec.



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Cetec ERP





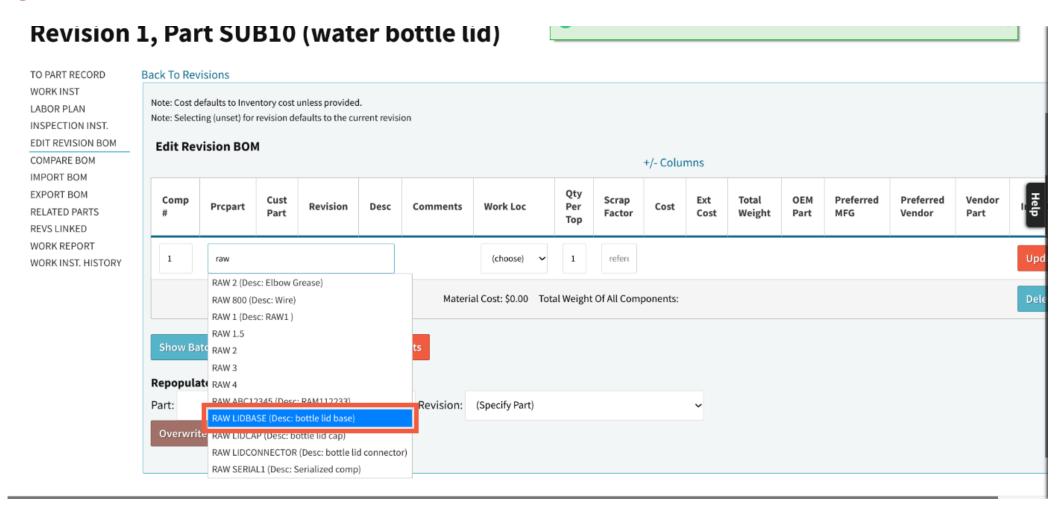
13 of 50 Mar 30, 2022

CETEC ERP

How to Create a Multi-Level BOM

Cetec ERP



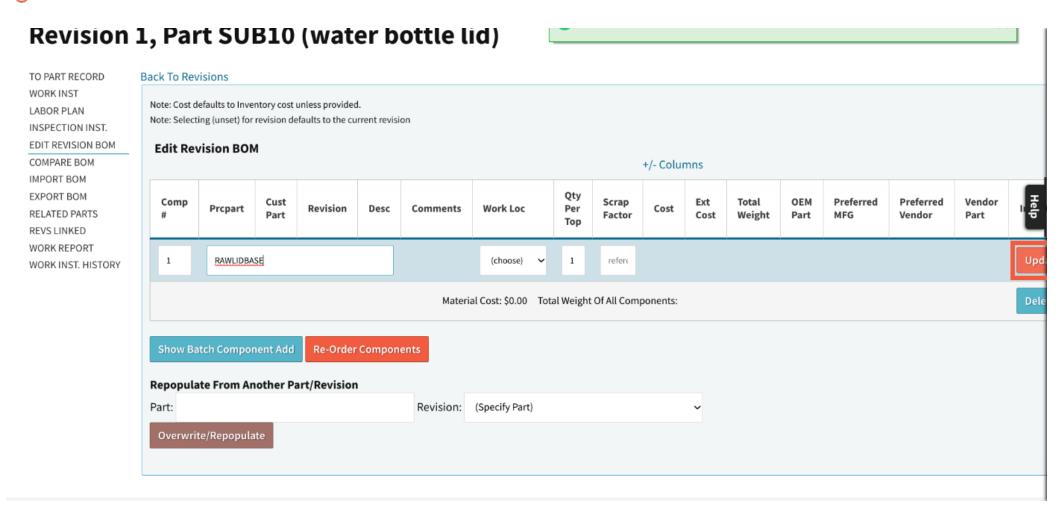


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Cetec ERP

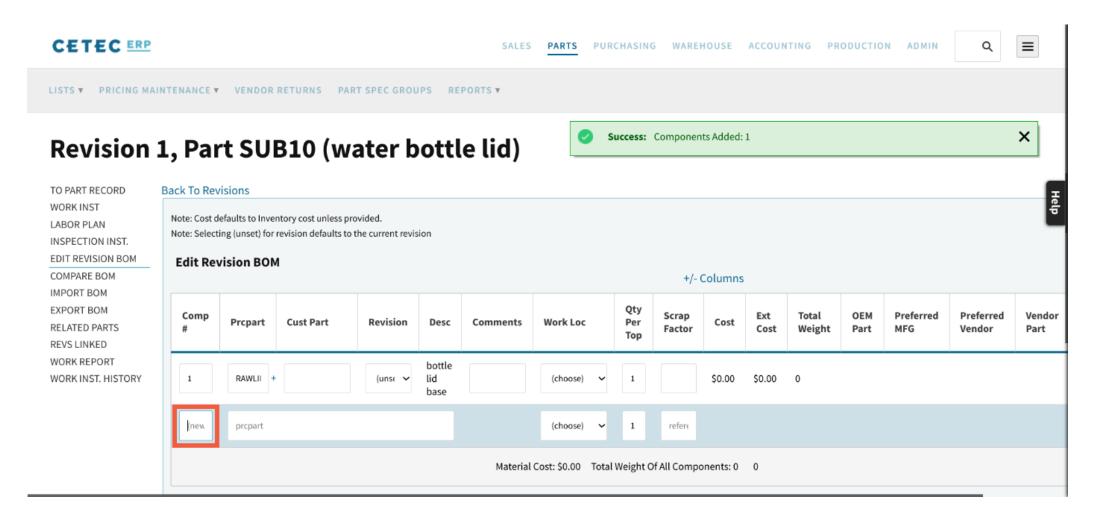
Click Update



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Cetec ERP

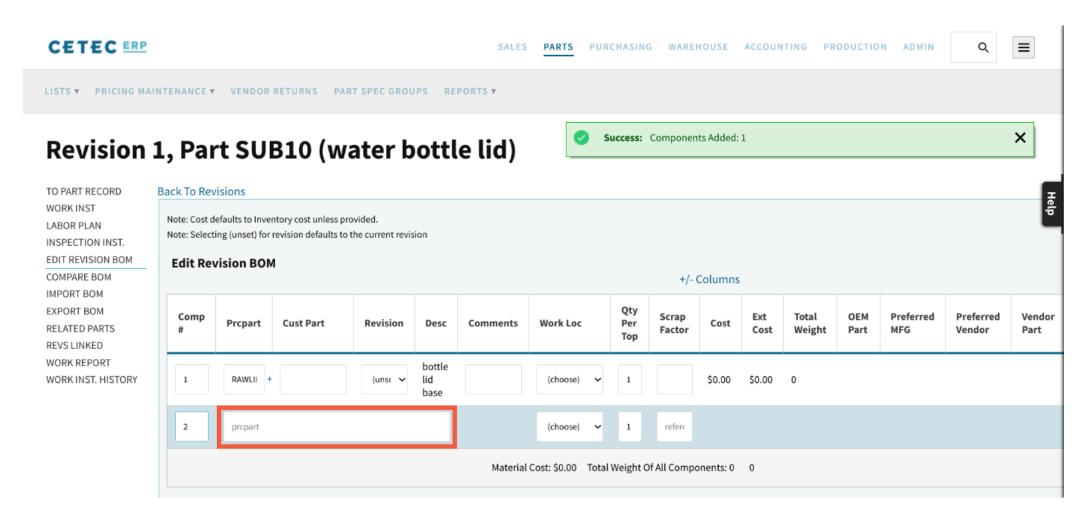




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Cetec ERP

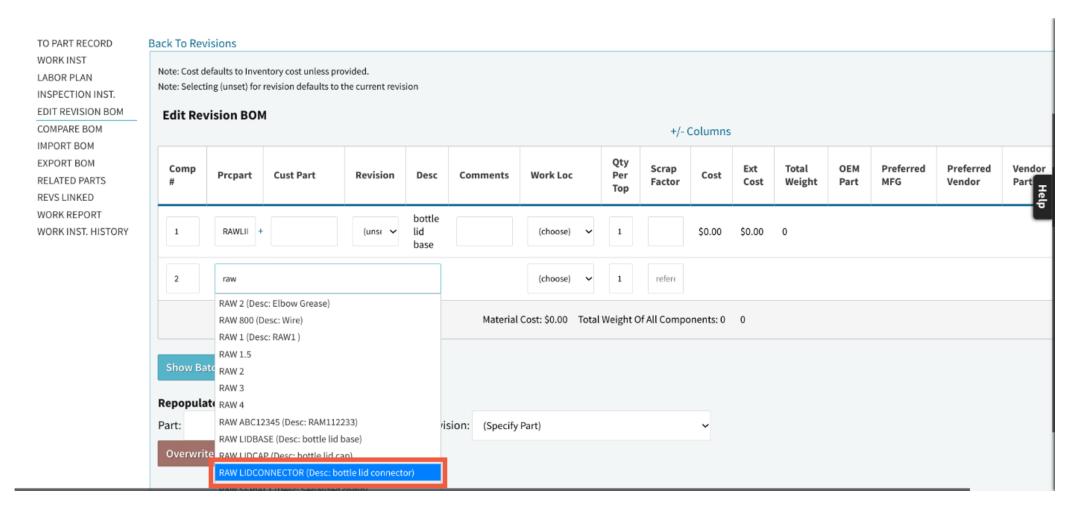




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Cetec ERP



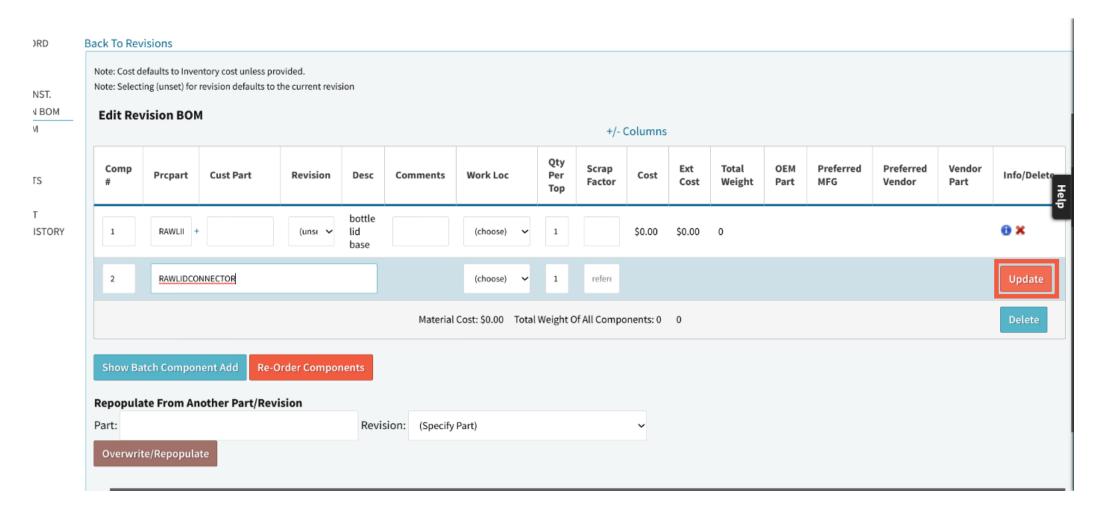


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Cetec ERP

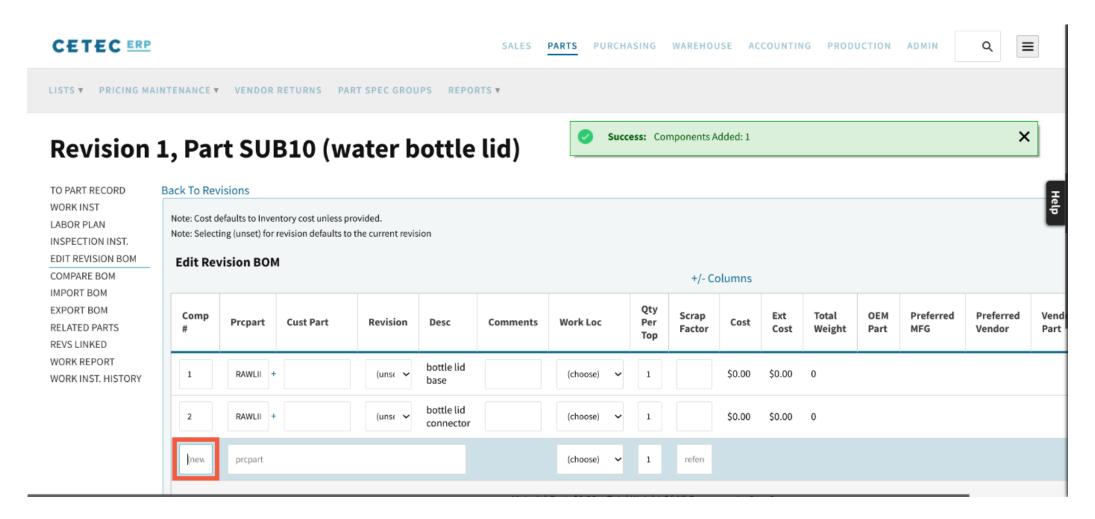




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Cetec ERP

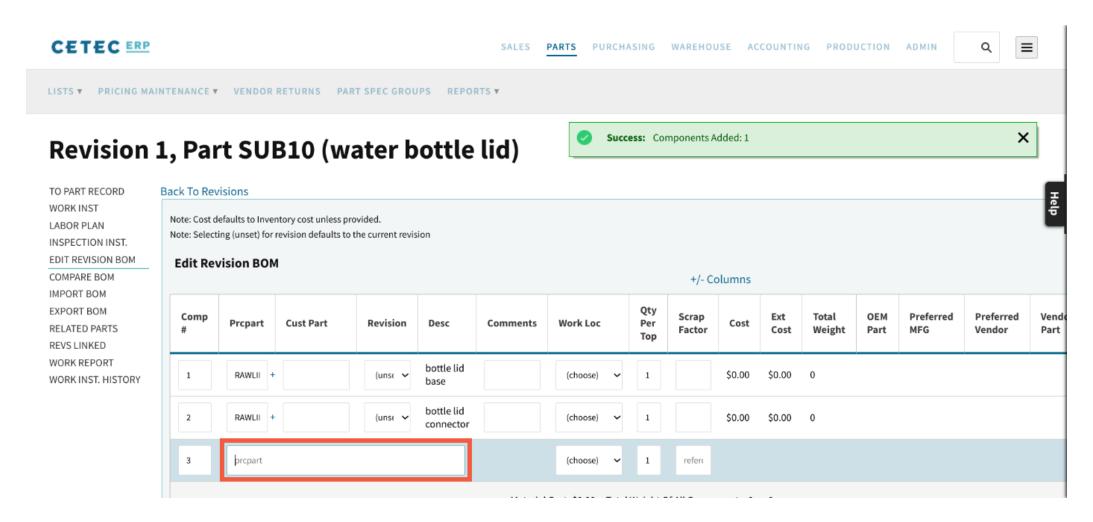




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Cetec ERP





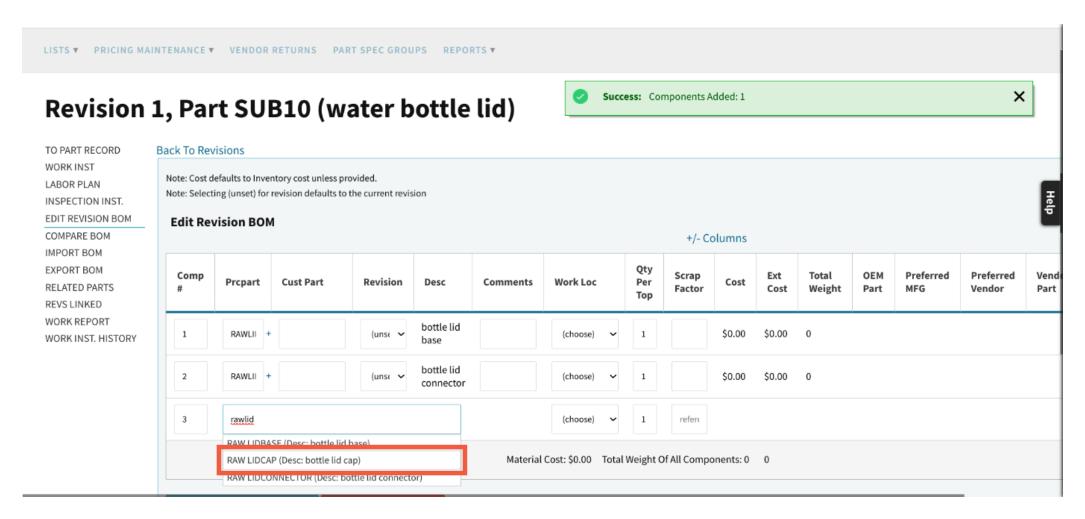
Mar 30, 2022 21 of 50

CETEC ERP

How to Create a Multi-Level BOM

Cetec ERP



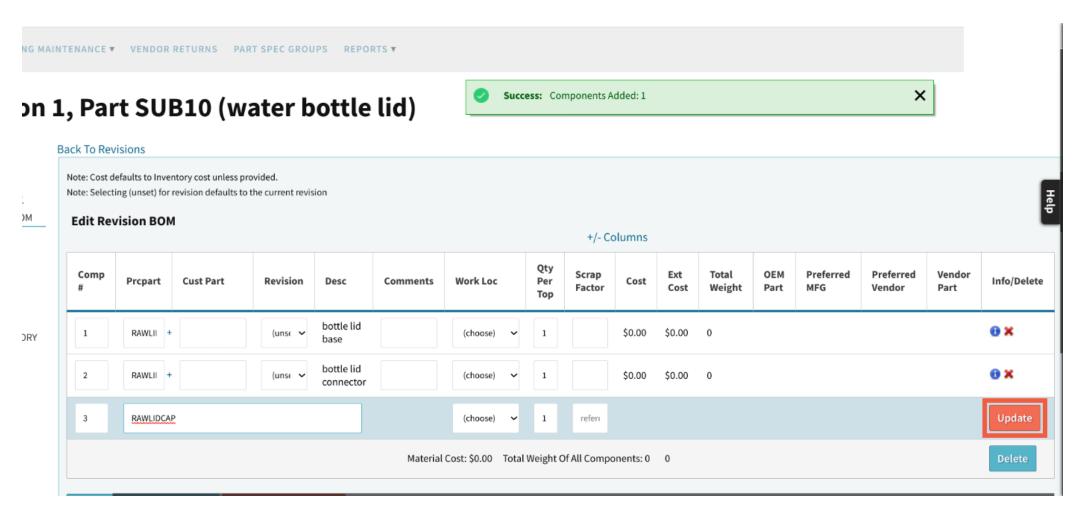


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Cetec ERP



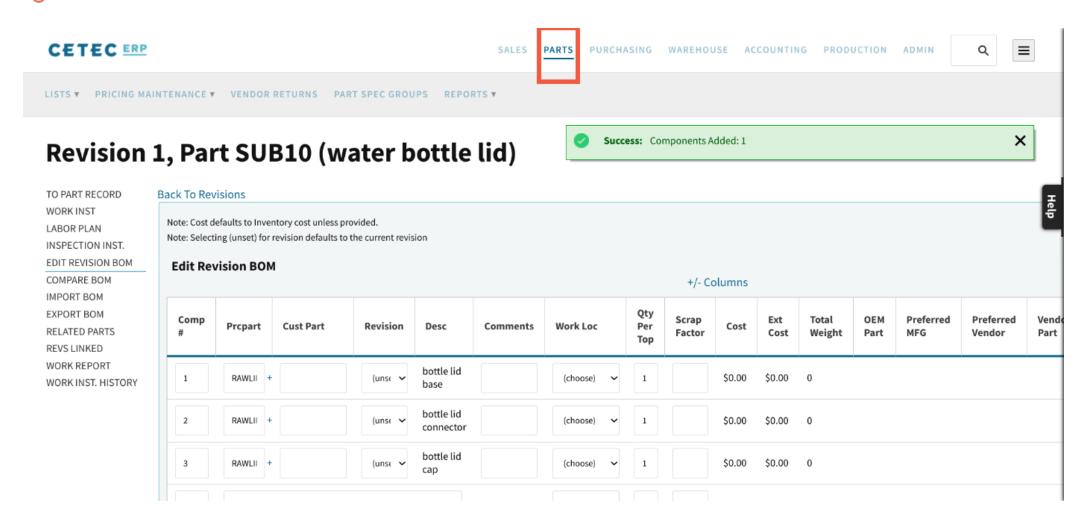


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Cetec ERP

Now that I've set up my sub-assembly, I can create my top-level assembly. Click Parts

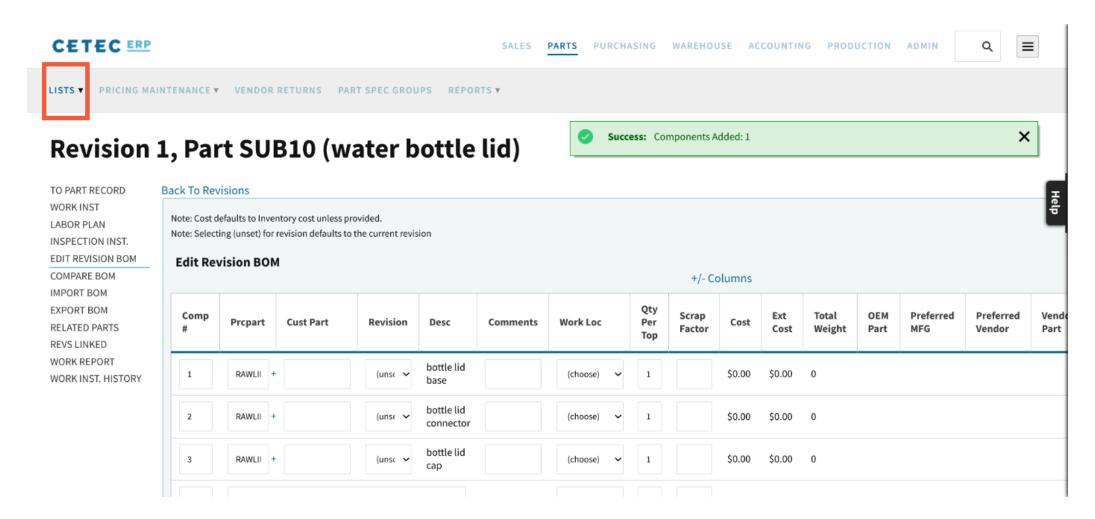


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Cetec ERP

Click Lists

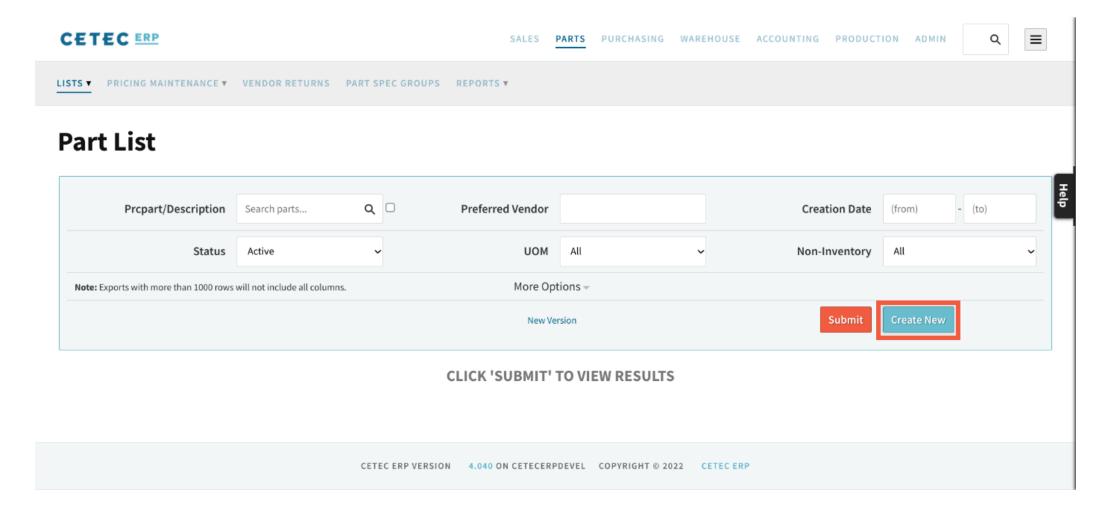


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Cetec ERP

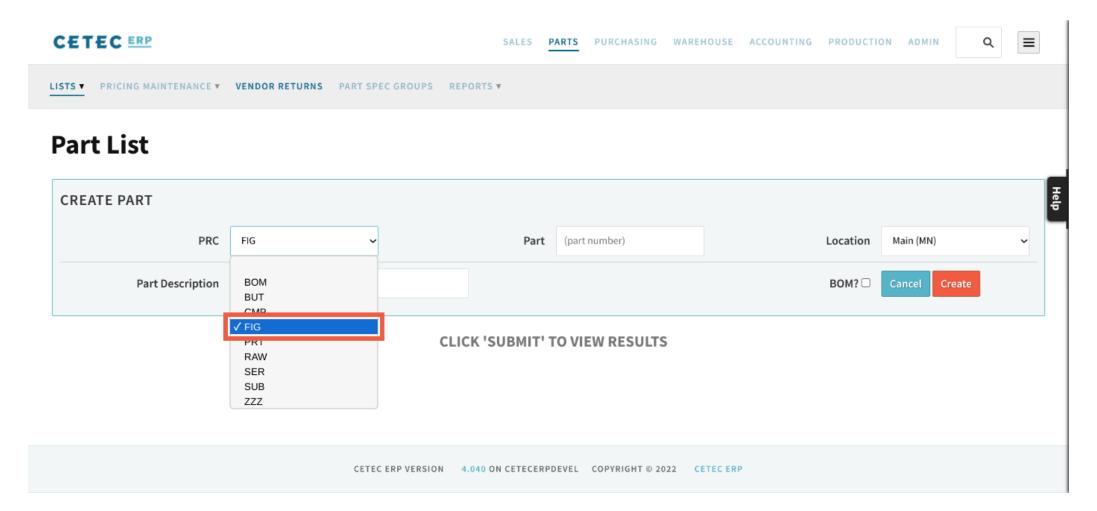
Click Create New



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Cetec ERP

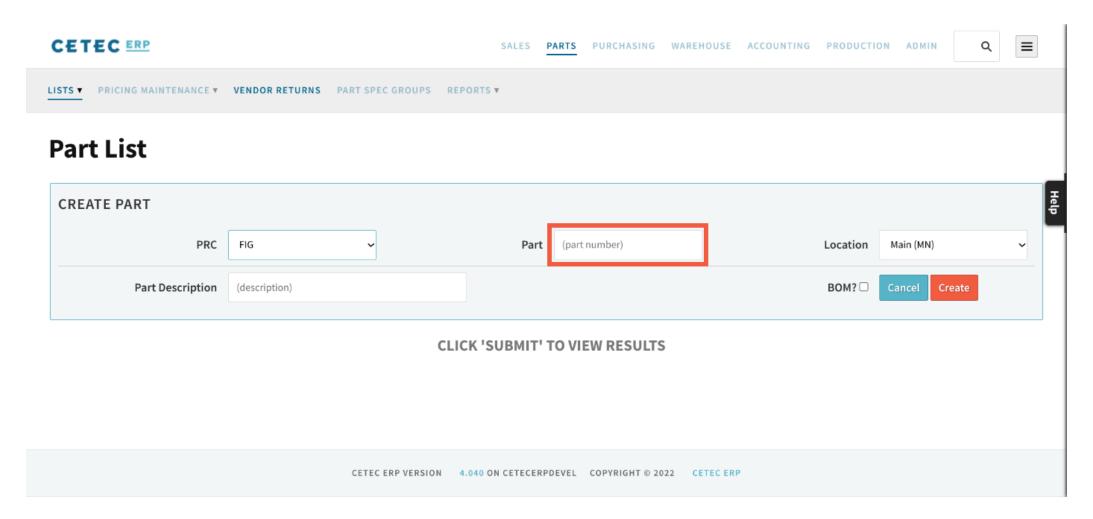
Select the PRC code you'd like to assign to this BOM.



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Cetec ERP

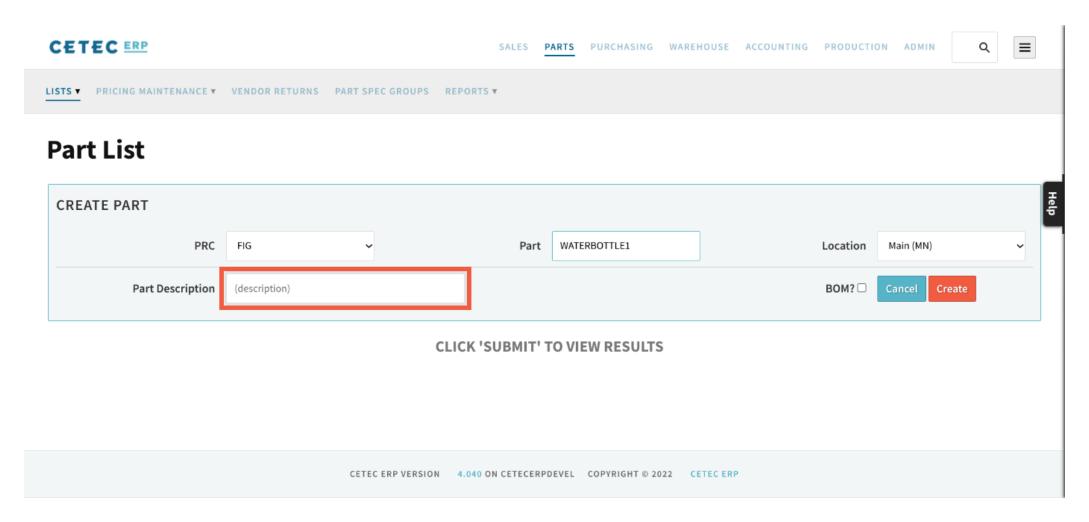




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Cetec ERP

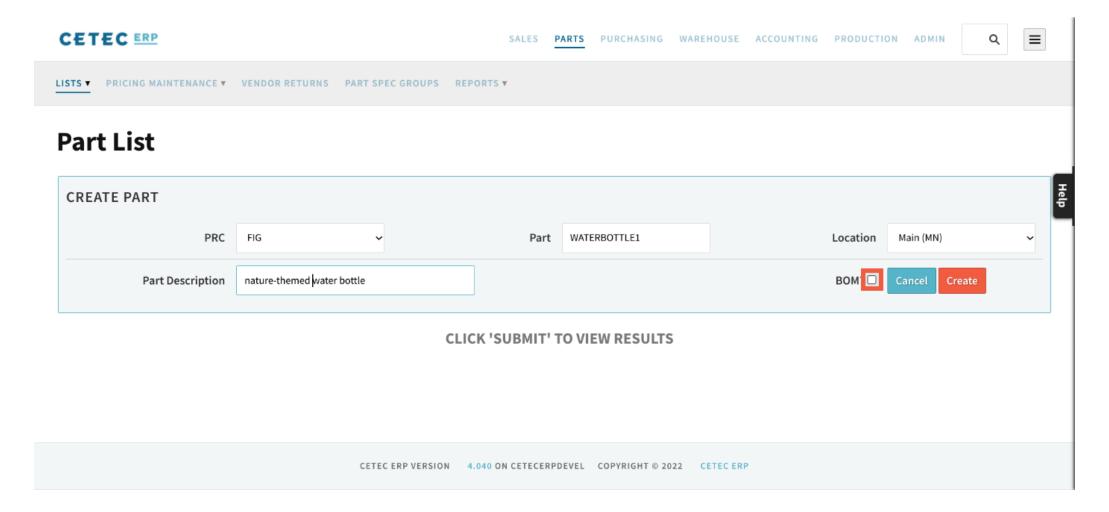




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Cetec ERP

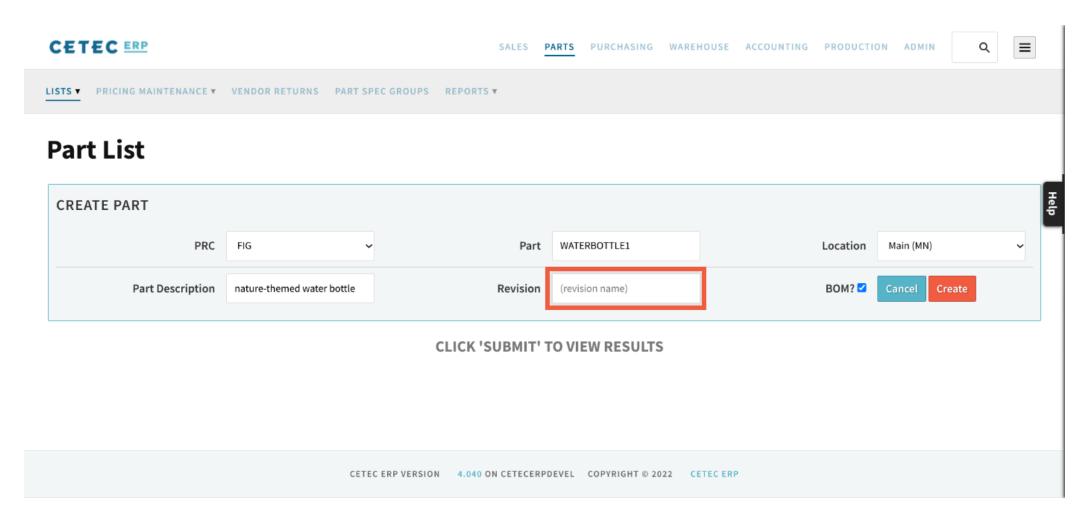
Be sure to click the checkbox next to "BOM?"



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Cetec ERP

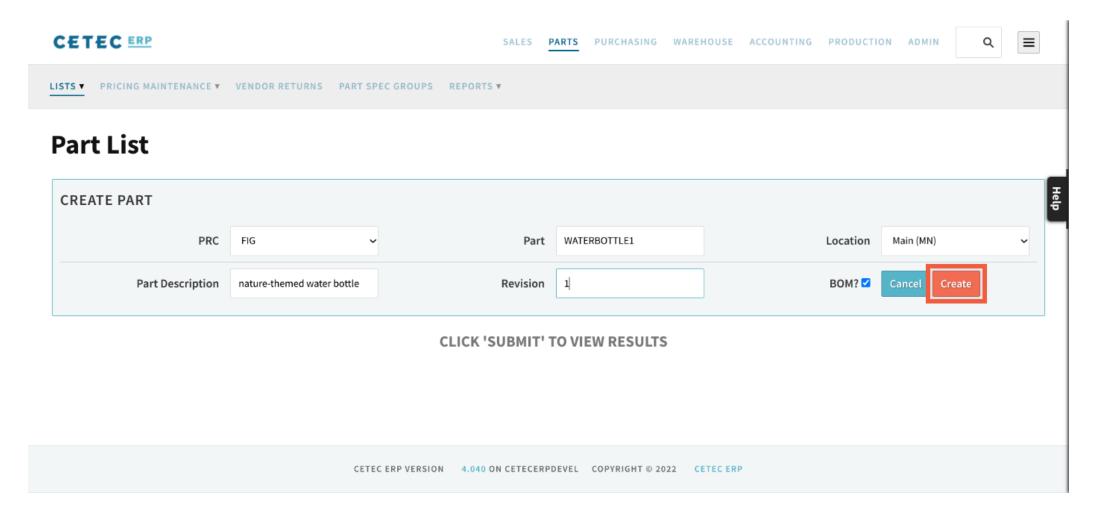




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Cetec ERP

Click Create



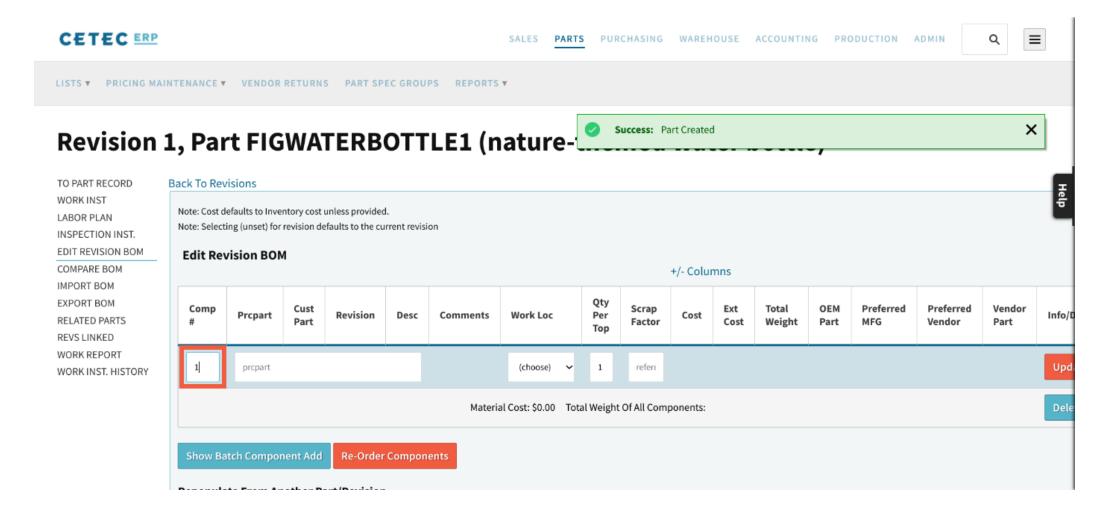
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CETEC ERP

How to Create a Multi-Level BOM

Cetec ERP

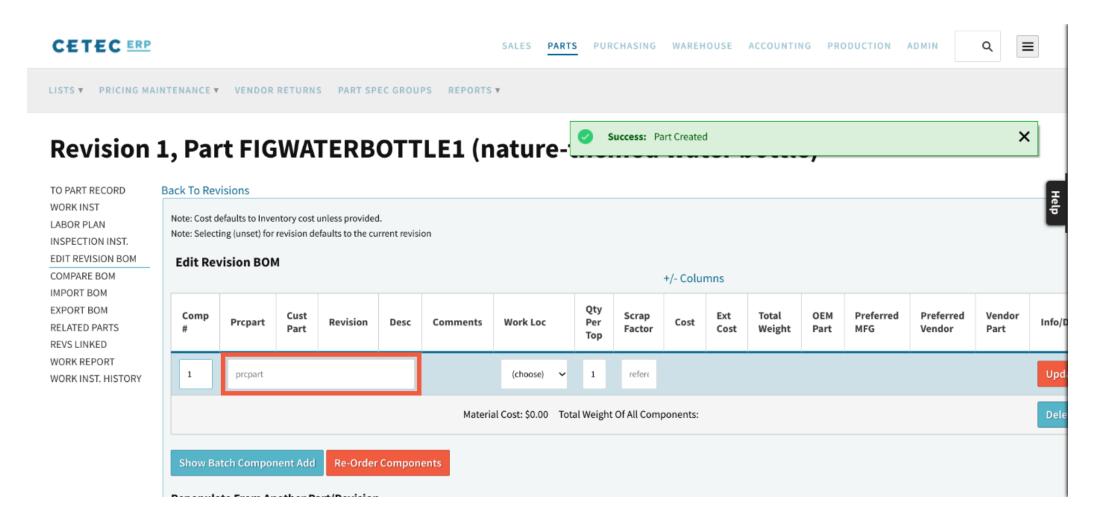
Add your components, one being the sub-assembly you created.



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Cetec ERP



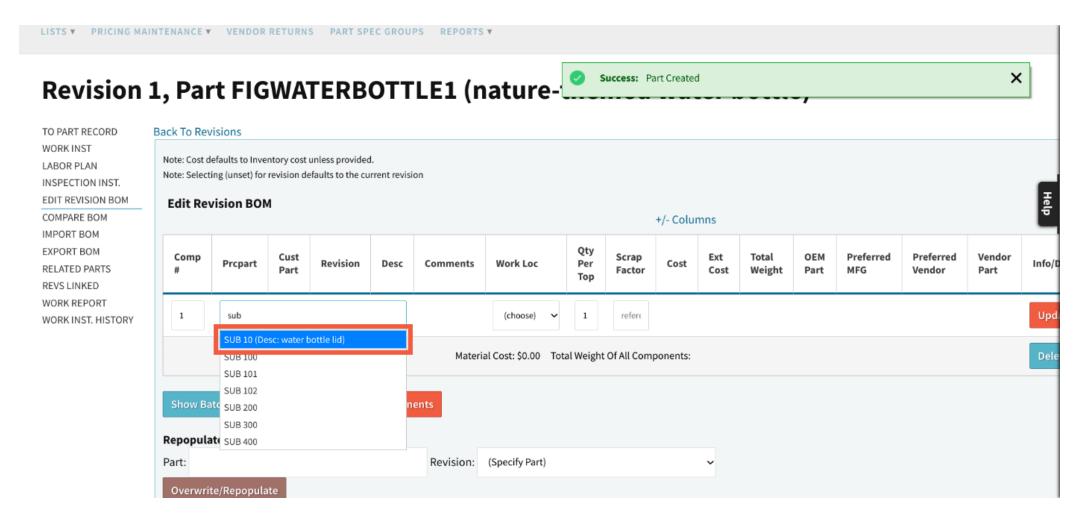


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Cetec ERP



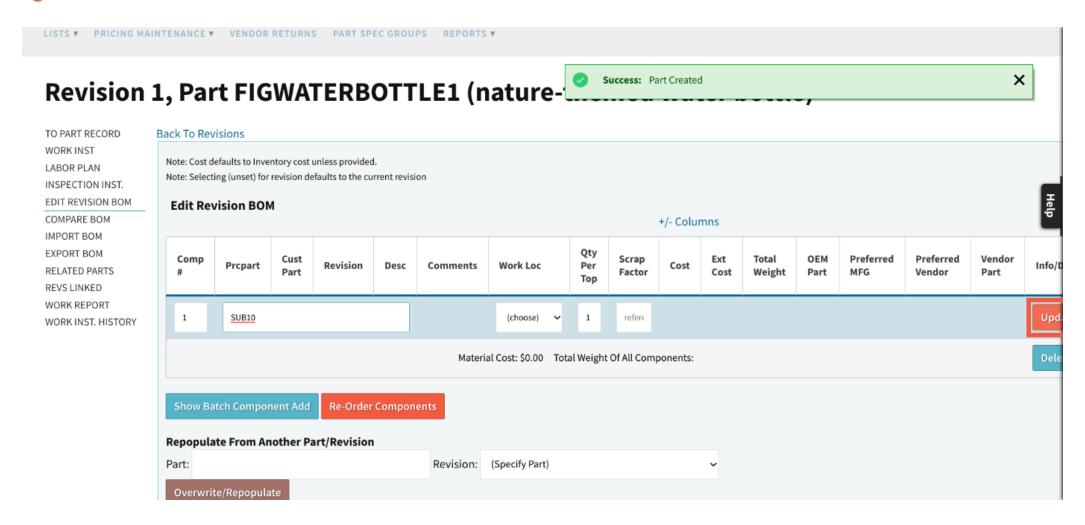


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Cetec ERP

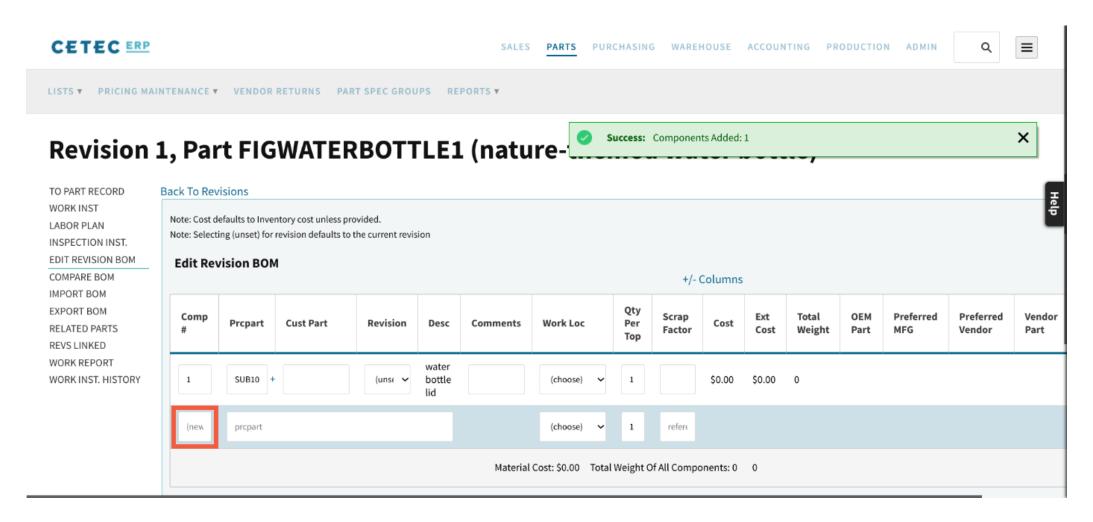
Be sure to click Update to save the data you've entered on each line.



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Cetec ERP

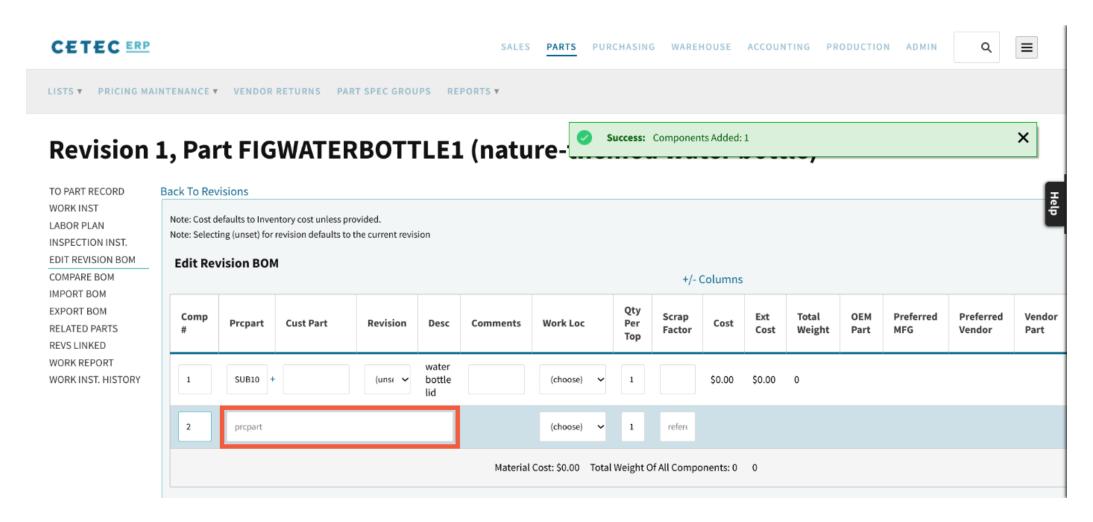




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Cetec ERP

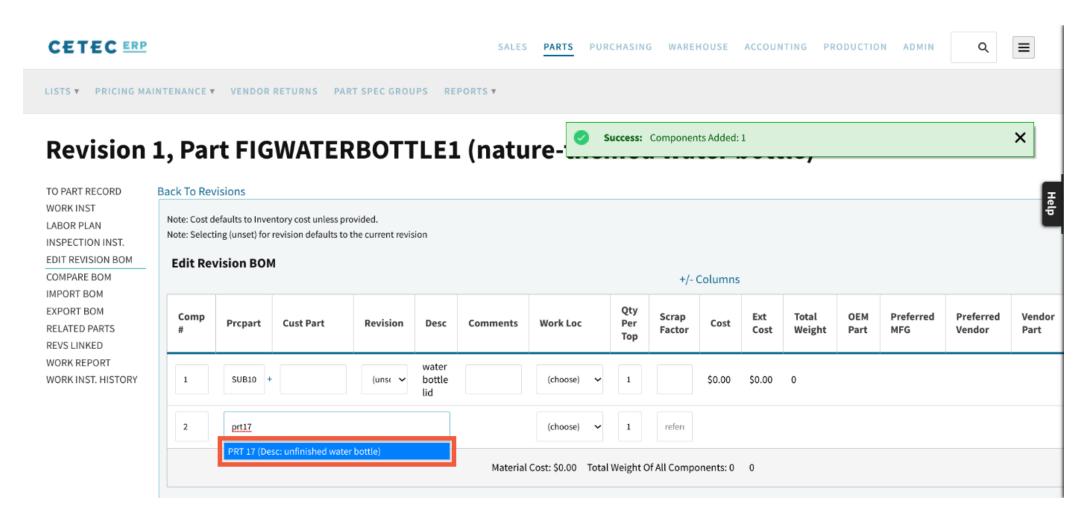




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Cetec ERP



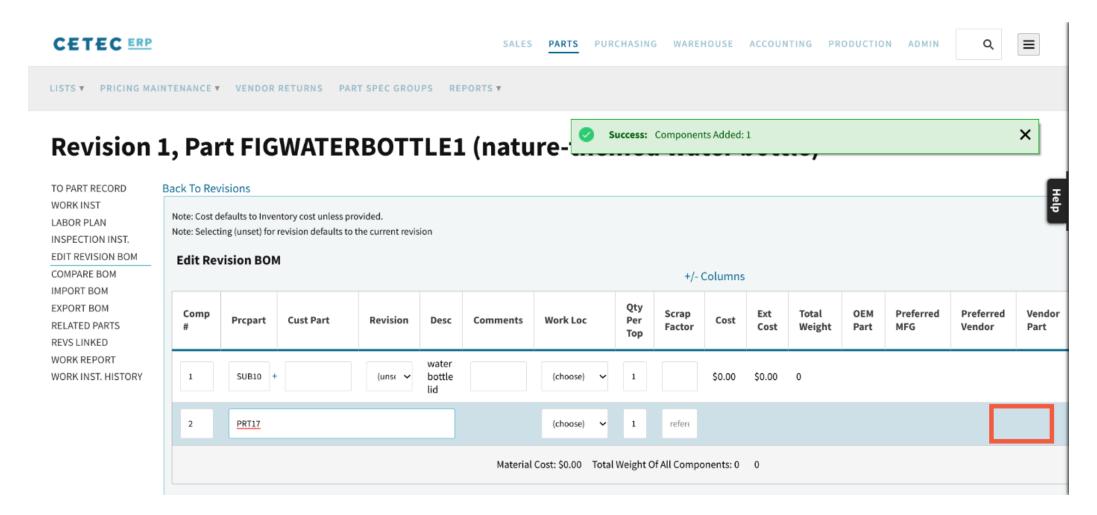


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Cetec ERP

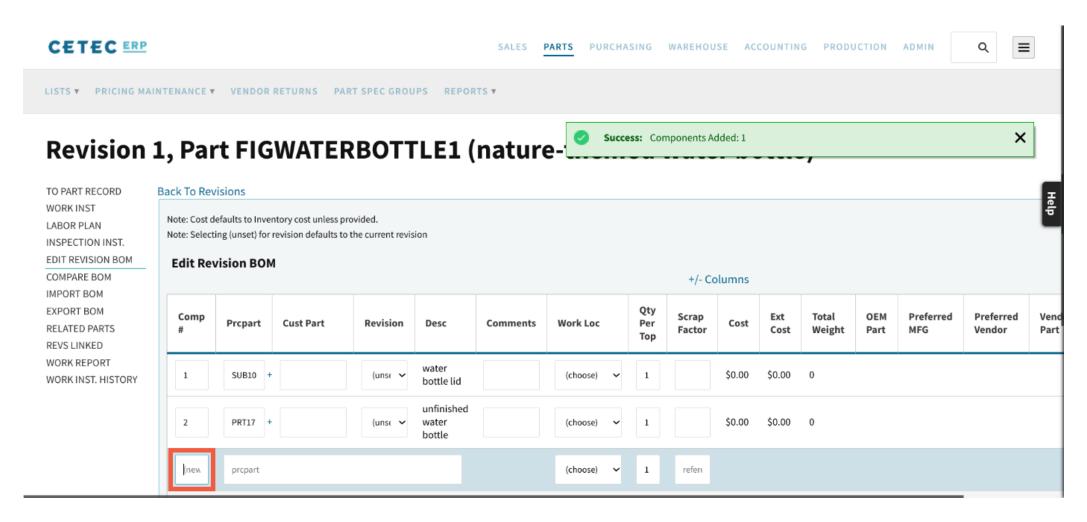
Click Update



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Cetec ERP

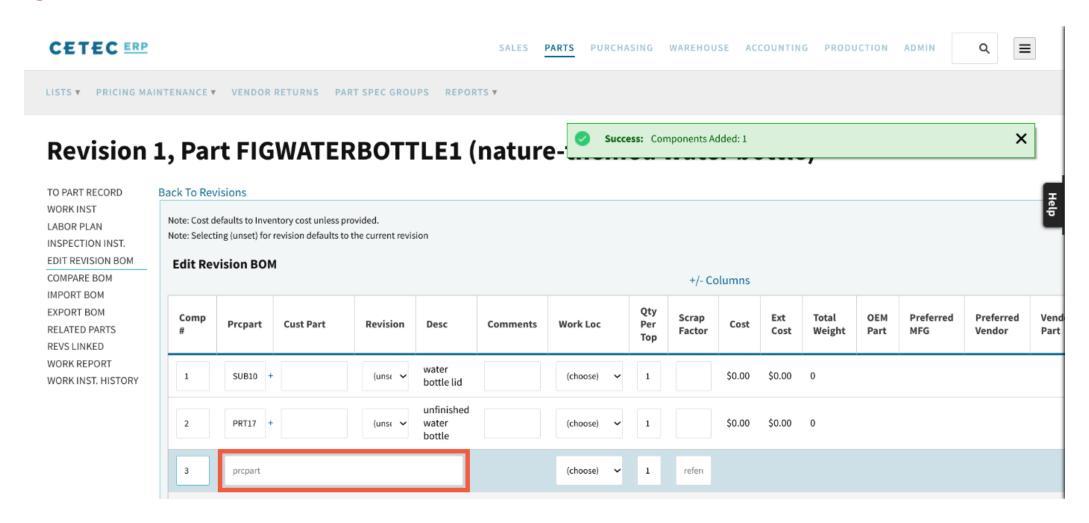




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Cetec ERP





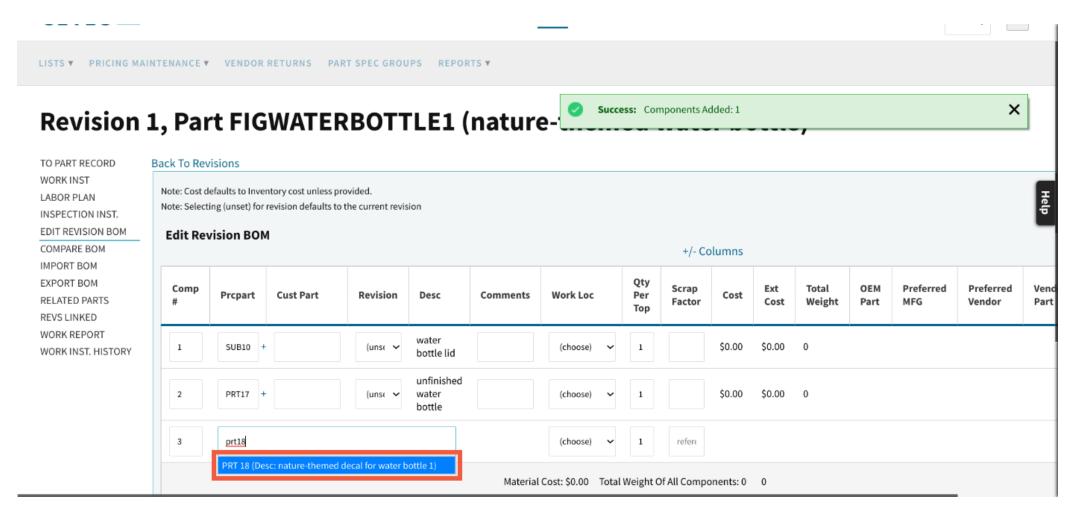
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How to Create a Multi-Level BOM

Cetec ERP





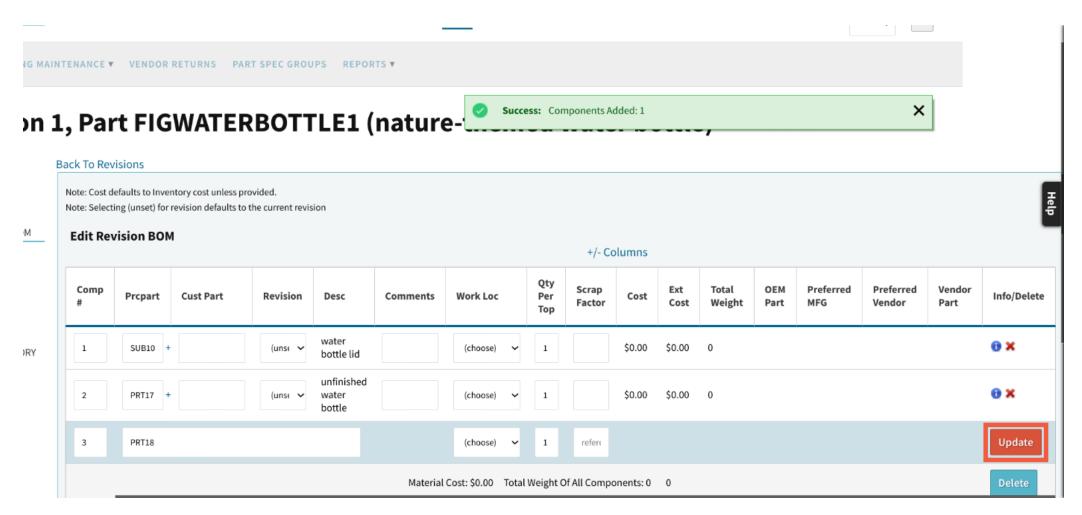
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How to Create a Multi-Level BOM

Cetec ERP

Scroll right and click Update



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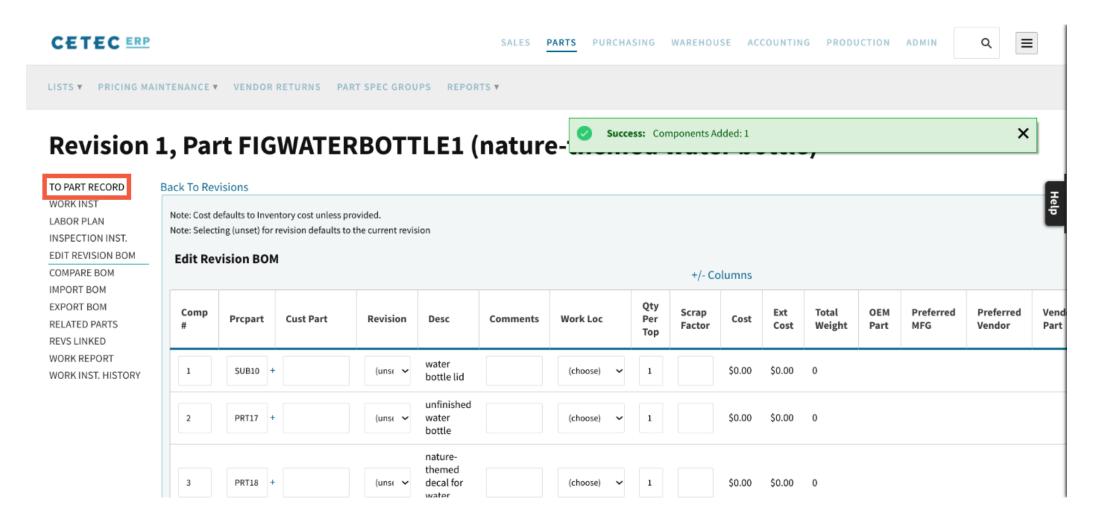
CETEC ERP

How to Create a Multi-Level BOM

Cetec ERP

Now that we've entered all of our component parts, let's take a look at the tree view of this new BOM.

In the left side menu click To Part Record



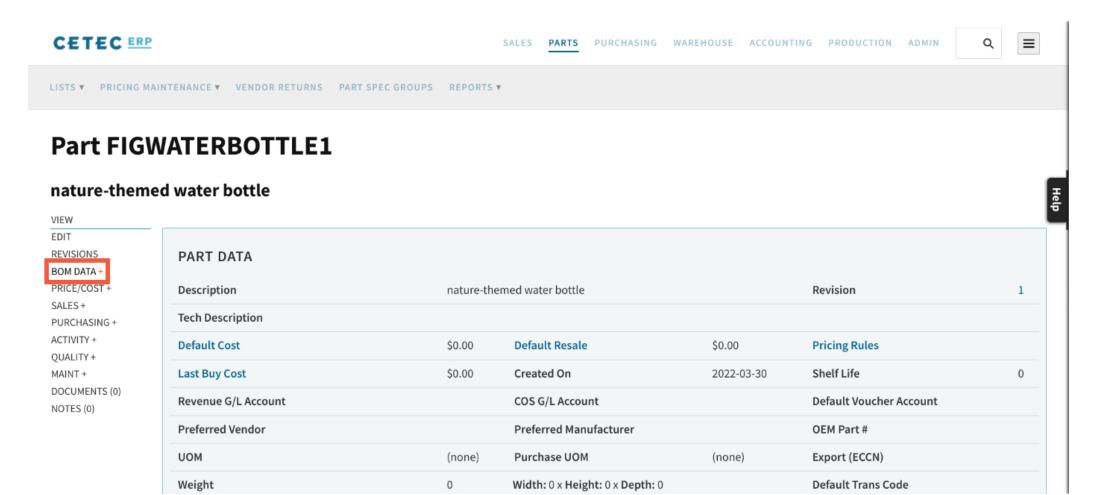
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Cetec ERP



Click BOM Data +



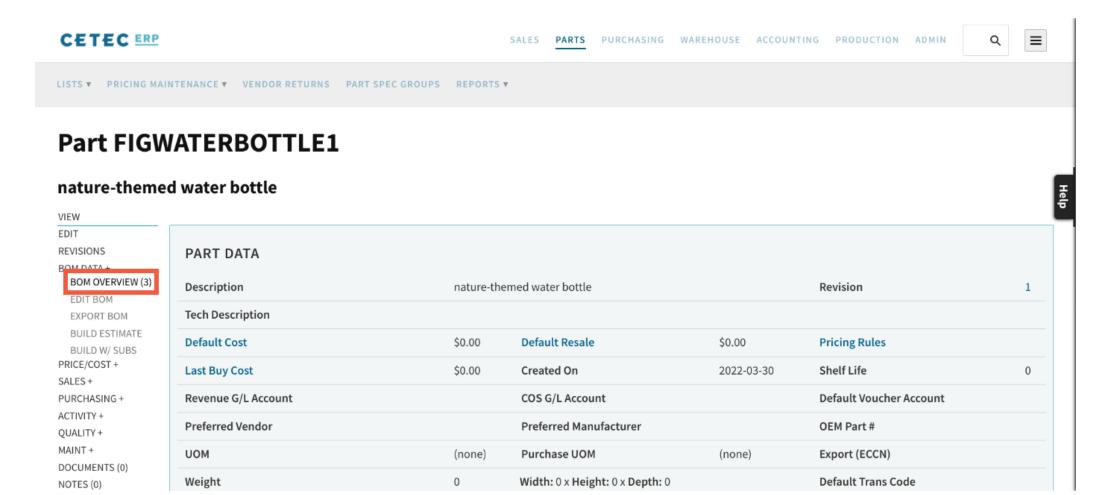
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Cetec ERP



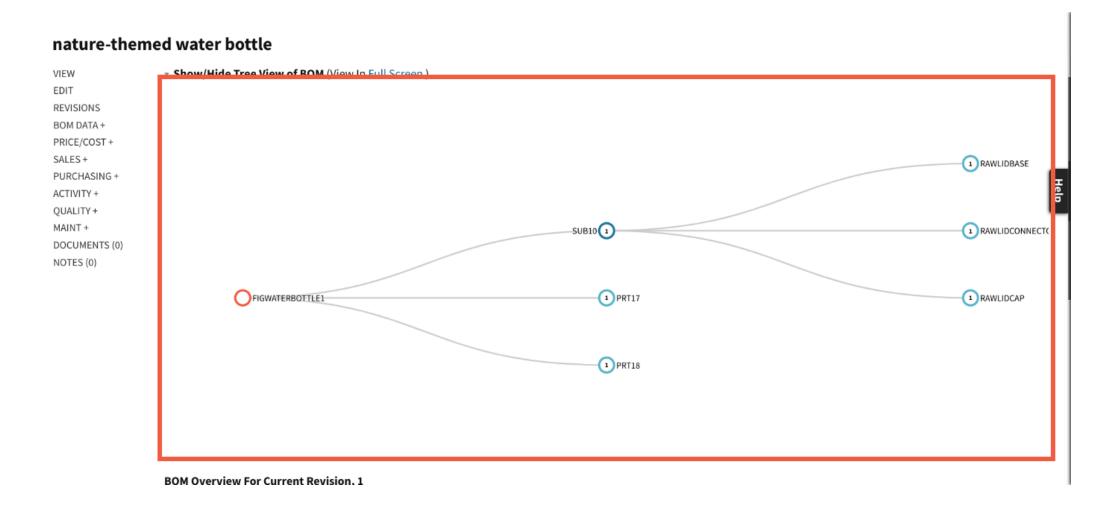
Click BOM Overview (3)



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Cetec ERP

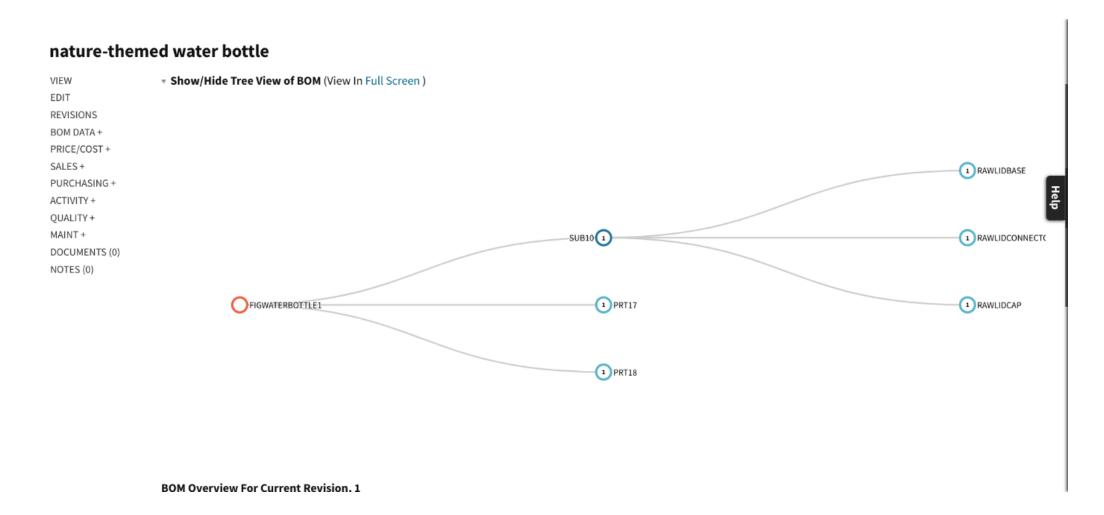
On the BOM tree, we get a good view of the multiple levels of this BOM.



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Cetec ERP

That's it. You're done! You've created a BOM with a sub-assembly.



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Cetec ERP



Scan to go to the interactive player

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