



In a quote, when you edit a line,

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #Cust PO #asdfghop

Ownerelizabeth

StatusOpen

Notifier OptionsNormal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Change All Lines

Show Open Lines

Submit

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale	
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00	<div><div></div><div></div><div></div><div></div></div>
2	PRT	1	2022-03-04	2022-03-09	10	MN	10	\$2,620.00			\$1.50	\$26,200.00	\$0.00	\$15.00	<div><div></div><div></div><div></div><div></div></div>
3	PRT	11 NEW!	2022-03-04	2022-03-09	100	MN	20	\$1.10			\$1.60	\$22.00	\$0.00	\$32.00	<div><div></div><div></div><div></div><div></div></div>
4	PRT	50 NEW!	2022-03-04	2022-03-09	(unset)	MN	1	\$2.50			\$5.00	\$2.50	\$0.00	\$5.00	<div><div></div><div></div><div></div><div></div></div>
5	BOM	2000	2022-03-04	2022-03-09	(unset)	MN	1cm	\$50.00			\$75.00	\$50.00	\$0.00	\$75.00	<div><div></div><div></div><div></div><div></div></div>
6	BOM	1000	2022-03-09	2022-03-09	(unset)	MN	1	\$514.16			\$1,365.96	\$514.16	\$0.00	\$1,365.96	<div><div></div><div></div><div></div><div></div></div>

Ship

Dock

Main

1

Cost

Resale

Add

Freight Resale Estimate:

Freight Discount:

Get Freight Est.

Freight Cost:

Final Freight Resale:



you'll notice a field called **Trans Code**.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options




Add Line

Change All Lines

Show Open Lines

Submit

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale	
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00	  

EDIT LINE 1

Loc

Main

Prcpart (QOH:100000000)

PRTPRCPART

Cust Part

Cust Part

Revision

Revision

(new)

Ship Via

N/A

Work Start Date

2022-02-28

Ship Date

2022-03-04

Dock Date

2022-03-09

Trans Code

Stock

Qty

20

Resale

\$1.00



Lead Time

0

Notes

Notes

Primary

View Qty Breaks

\$0.00

USD


\$1.00

Add

Transaction Code, defines whether the line is a stock order, if it needs Assembly/Construction, or if it is only a Charge/Service.

# What is a Trans Code?

Cetec ERP

 This is also the case when you add a new line to the quote.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #Cust PO #asdfghopOwner elizabethStatus Open

Notifier Options NormalInside SalesOutside Sales

Area Sales Manager

More Options

Add LineChange All Lines

Show Open LinesSubmit

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale	
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00	

EDIT LINE 1

LocMain

Prcpart (QOH:100000000)

PRTPRCPART

Cust PartCust Part

RevisionRevision (new)

Ship ViaN/A

Work Start Date2022-02-28

Ship Date2022-03-04

Dock Date2022-03-09

Trans CodeStock

Qty	Cost	Resale	Lead Time	Notes	Primary	View Qty Breaks
20	\$0.00 USD	\$1.00	0	Notes		Add



"Trans Code" is short for transaction code and indicates the type of transaction you are dealing with in this order line.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

Loc

Main

Prcpart

Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty

Unit Cost

Unit Resale

Lead Time

Trans Code

5

1.25

USD

2.5 or 35%

USD

2

Stock

More Options

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



In the drop-down menu for Trans Code, you have three options.

PREPAY  
CLONED QUOTES+  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

Loc

Main

Prcpart

Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty

5

Unit Cost

1.25

Unit Resale

2.5 or 35%

Lead Time

2

Trans Code

Charge

More Options

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

Charge

Build

Stock

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Res
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



You can set this line to **Stock**. Stock orders are pulled and shipped from inventory without assembly. The items that are pulled could be raw parts which you would be distributing only, or

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #Cust PO #asdfghopOwner elizabethStatus Open

Notifier OptionsNormalInside SalesOutside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

LocMain

Prcpart

Cust Part123GRAY

Work Start Date

Ship Date2022-03-23

Dock Date2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25USD	2.5 or 35%USD	2	Stock

More Options

OK

OK & Add

Update Cost

Cancel

Charge Build

Stock

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



manufactured parts (i.e. “finished goods”) that were previously assembled and stored in your inventory. Stock orders will automatically adjust the inventory quantity.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

Loc

Main

Prcpart

Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25 USD	2.5 or 35% USD	2	Stock

More Options

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Res
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00

Charge

Build

Stock



You can also select **Build**. There are two kinds of standard assembly orders (also known as work orders). Some work orders are assembled to be shipped right away. Other work orders are assembled and put into stock to be sold or used at a later date.

# What is a Trans Code?

Cetec ERP

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #Cust PO #asdfghopOwnerelizabethStatusOpen

Notifier OptionsNormalInside SalesOutside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

LocMain

Prcpart

Cust Part123GRAY

Work Start Date

Ship Date2022-03-23

Dock Date2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25USD	2.5 or 35%USD	2	Build

More Options

OK

OK & Add

Update Cost

Cancel

Build

Charge

Stock

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale	
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00	

# What is a Trans Code?

Cetec ERP



Build-for-stock work orders are different from standard work orders in that build for stock orders are charged against an inter-company customer to accurately track and reconcile inventory cost.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #	Cust PO #asdfghop	Owner	elizabeth	Status	Open
Notifier Options	Normal	Inside Sales		Outside Sales	
Area Sales Manager					
More Options ▾					

Add Line
Show Open Lines ▾
Submit

### ADD LINE

Loc	Main ▾	Prcpart	<input type="text"/>	Cust Part	123GRAY <input type="text"/>
Work Start Date	<input type="text"/>	Ship Date	2022-03-23	Dock Date	2022-03-23

Qty	Unit Cost ⓘ	Unit Resale ⓘ	Lead Time	Trans Code
5	1.25 USD ▾	2.5 or 35% USD	2	Build ▾

More Options ▾

OK
OK & Add
Update Cost
Cancel

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Re
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00

Charge  
Build  
Stock



Thus, fulfilling a build-for-stock order means that the inventory quantity of assembly components decreases, the assembled product is then 'bought' from yourself, baking in any labor costs associated with the build, and

# What is a Trans Code?

Cetec ERP

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #Cust PO #asdfghopOwnerelizabethStatusOpen

Notifier OptionsNormalInside SalesOutside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

LocMain

Prcpart

Cust Part123GRAY

Work Start Date

Ship Date2022-03-23

Dock Date2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25 USD	2.5 or 35% USD	2	Build

More Options

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

Charge

Build

Stock

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Re
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



then added to the raw material / finished goods inventory of your company to be sold or used at a later date. For a build-for-stock order, you'll need to set up an inter-company "customer."

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

Loc

Main

Prcpart

Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25 USD	2.5 or 35% USD	2	Build

More Options

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

Charge

Build

Stock

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Res
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00

To create an inter-company customer, click Sales

CETEC ERP

SALES PARTS PURCHASING WAREHOUSE ACCOUNTING PRODUCTION ADMIN

SEARCH

Menu

Welcome Elizabeth Bernhardt! (You Are On The LITE Support Plan)

SELL EXISTING STOCK BUILD A PART BUY FROM A VENDOR

# Welcome To Cloud ERP

New systems are hard; our [Getting Started Guide](#) makes it easier.  
Enter your first pieces of data and start using your new Cloud-Based ERP System: [Parts](#), [Customers](#), and [Vendors](#).  
If you have questions, consult the [How To Videos](#) and [Documentation](#), or browse through the [FAQ list](#).

RECENT QUOTES

Quote #	Customer	# Lines	Assigned To
<a href="#">Quote 26</a>	Zilker Botanical Gardens (6)	1	Elizabeth Bernhardt
<a href="#">Quote 25</a>	Redbird Flight Simulators (8)	0	Elizabeth Bernhardt
<a href="#">Quote 21</a>		1	Elizabeth Bernhardt
<a href="#">Quote 20</a>	Metropolitan Museum of Art (4)	1	Elizabeth Bernhardt
<a href="#">Quote 19</a>		1	Elizabeth Bernhardt
<a href="#">Quote 18</a>		1	Elizabeth Bernhardt

(Go To Quote)

Go

[View All Quotes](#)

CUSTOMERS

	Most Recent Quote	YTD Sales
<a href="#">Redbird Flight Simulators</a>	25 (Open)	\$0.00
<a href="#">Johnson Space Center</a>	23 (Closed)	\$0.00
<a href="#">Internal Account</a>	8 (Open)	\$0.00
<a href="#">Metropolitan Museum of Art</a>	5 (Open)	\$0.00
<a href="#">Zilker Botanical Gardens</a>	3 (Open)	\$0.00

Search Customers

Go

[View All Customers](#)

INVOICE VALUES

 Click Customers

CETEC ERP

SALES

PARTS

PURCHASING

WAREHOUSE

ACCOUNTING

PRODUCTION

ADMIN

QUOTES

ORDERS

INVOICES

CUSTOMERS

LEADS

OPPORTUNITIES

REPORTS

What is a Trans Code?

Help

RECENT QUOTES

Quote #	Customer	# Lines	Assigned To
Quote 26	Zilker Botanical Gardens (6)	1	Elizabeth Bernhardt
Quote 25	Redbird Flight Simulators (8)	0	Elizabeth Bernhardt
Quote 21		1	Elizabeth Bernhardt
Quote 20	Metropolitan Museum of Art (4)	1	Elizabeth Bernhardt
Quote 19		1	Elizabeth Bernhardt
Quote 18		1	Elizabeth Bernhardt

(Go To Quote)

Go

View All Quotes

CUSTOMERS

	Most Recent Quote	YTD Sales
Redbird Flight Simulators	25 (Open)	\$0.00
Johnson Space Center	23 (Closed)	\$0.00
Internal Account	8 (Open)	\$0.00
Metropolitan Museum of Art	5 (Open)	\$0.00
Zilker Botanical Gardens	3 (Open)	\$0.00

Search Customers

Go

View All Customers

INVOICE VALUES

Mar 23, 2022

15 of 25

 Click **Customer List**

CETEC ERP

SALES PARTS PURCHASING WAREHOUSE ACCOUNTING PRODUCTION ADMIN

QUOTES ORDERS INVOICES CUSTOMERS LEADS OPPORTUNITIES REPORTS

CUSTOMER LIST

CONTACT LIST

CUSTOMER ADDRESS LIST

BACKLOG BY CUSTOMER

SATISFACTION CASES

# Welcome To Cloud

New systems are hard; our [Getting Started](#) guide will help you get up and running. Enter your first pieces of data and start using the system: [Parts](#), [Customers](#), and [Vendors](#). If you have questions, consult the [How To Videos](#) and [Documentation](#), or browse through the [FAQ list](#).

RECENT QUOTES

Quote #	Customer	# Lines	Assigned To
<a href="#">Quote 26</a>	Zilker Botanical Gardens (6)	1	Elizabeth Bernhardt
<a href="#">Quote 25</a>	Redbird Flight Simulators (8)	0	Elizabeth Bernhardt
<a href="#">Quote 21</a>		1	Elizabeth Bernhardt
<a href="#">Quote 20</a>	Metropolitan Museum of Art (4)	1	Elizabeth Bernhardt
<a href="#">Quote 19</a>		1	Elizabeth Bernhardt
<a href="#">Quote 18</a>		1	Elizabeth Bernhardt

(Go To Quote)

Go

[View All Quotes](#)

CUSTOMERS

	Most Recent Quote	YTD Sales
<a href="#">Redbird Flight Simulators</a>	25 (Open)	\$0.00
<a href="#">Johnson Space Center</a>	23 (Closed)	\$0.00
<a href="#">Internal Account</a>	8 (Open)	\$0.00
<a href="#">Metropolitan Museum of Art</a>	5 (Open)	\$0.00
<a href="#">Zilker Botanical Gardens</a>	3 (Open)	\$0.00

Search Customers

Go

[View All Customers](#)

INVOICE VALUES

Help

 Click **Create New**

CETEC ERP

SALES

PARTS

PURCHASING

WAREHOUSE

ACCOUNTING

PRODUCTION

ADMIN

QUOTES

ORDERS

INVOICES

CUSTOMERS

LEADS

OPPORTUNITIES

REPORTS

Customer

Search Customers...

Bill To State

All

Ship To State

All

Newest Note Date

(from)

(to)

Bill To Country

All

Ship To Country

All

Active

Active

Credit Hold

All

External Key

Search External Key

Submit

Create New

More Options

Need to see the old version of this page? Click [here](#).

Help



Create a name for your inter-company customer, something like "Internal Customer" or simply "Inter-Company Customer."

**CETEC ERP**

SALES PARTS PURCHASING WAREHOUSE ACCOUNTING PRODUCTION ADMIN

QUOTES ORDERS INVOICES CUSTOMERS LEADS OPPORTUNITIES REPORTS

## Customer List

Create Customer Named

Create Cancel

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Click **Create**



## Customer List

Create Customer Named

Internal Account



Create

Cancel

Help



Make sure to set this customer as an

CETEC ERP

SALES

PARTS

PURCHASING

WAREHOUSE

ACCOUNTING

PRODUCTION

ADMIN

Q

≡

QUOTES ▾

ORDERS ▾

INVOICES ▾

CUSTOMERS ▾

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OPPORTUNITIES ▾

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VIEW

EDIT

CREATE QUOTE

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CONSOLIDATED

LOST BUSINESS

VENDOR REPS

NOTIFICATIONS

PRODUCTION SETUP

CARRIER ACCOUNTS

CUSTOM DOCUMENTS

DOCUMENTS (0)

NOTES (0)

Back To List

Cust #	1	Website	Credit Limit	\$0.00	
Terms Code	-	Credit Code	3 - Good	Tax Reseller ID	0
Primary Phone		Primary Fax		Primary Email	
Inter-Company	Yes	Business Type	(Add/Edit)		
Inside Sales		Outside Sales			
Favorite Song	ex: "Defying Gravity" by Stephen Schwartz				

CREDIT OVERVIEW

A/R Balance	\$0.00	DSO	0	Credit Code	3 - Good	Credit Limit	\$0.00
Avg Pav Days	0	Last Payment	N/A	View Statement			

Help



## Inter-Company Account.

## Customer Internal Account (1)

VIEW

EDIT

CREATE QUOTE

QUOTES

ORDERS

INVOICES

CASES

CONSOLIDATED

LOST BUSINESS

VENDOR REPS

NOTIFICATIONS

PRODUCTION SETUP

CARRIER ACCOUNTS

CUSTOM DOCUMENTS

DOCUMENTS (0)

NOTES (0)

[Back To List](#)

## Customer Information

Name Internal Account

Created By n/a On

Update

Delete

Credit Limit ⓘ

\$0.00

(Current A/R: \$0.00)

Credit Code

3 - Good

Terms Code

2%14 NET60 (Code: 4)

Ship Via

N/A

Business Type

N/A

Inter-Company Account

Yes

Ship Ahead Days

0

FOB/Incoterms

D - Delivery

Disabled While Customer Has Open Invoices

Taxable

☒ Non-Taxable ☐ Taxable

Tax Reseller ID

0

Primary Phone

Primary Fax

Help



So far, we've covered the Stock and Build trans codes. Your third option here is **Charge**. Charge orders are orders (e.g. repair, installation, etc.) with no inventory ramifications.

PREPAY

CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

Submit

ADD LINE

Loc

Main

Prcpart

Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty	Unit Cost	Unit Resale	Lead Time	Trans Code
5	1.25 USD	2.5 or 35% USD	2	Charge

More Options

Charge

Build

Stock

OK

OK & Add

Update Cost

Cancel

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



By choosing Charge, you are indicating that the items and quantity associated with the order should not impact inventory quantity.

PREPAY  
CLONED QUOTES +  
CREATE PQUOTE

Cust PO #

Cust PO #asdfghop

Owner

elizabeth

Status

Open

Notifier Options

Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Show Open Lines

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ADD LINE

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Cust Part

123GRAY

Work Start Date

Ship Date

2022-03-23

Dock Date

2022-03-23

Qty

Unit Cost

Unit Resale

Lead Time

Trans Code

5

1.25

USD

2.5 or 35%

USD

2

Charge

More Options

OK

OK & Add

Update Cost

Cancel

✓ Charge

Build

Stock

Change All Lines

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00



Now you have an idea of what the three separate transaction codes mean. For more information, visit <https://cetecerp.com/support/documentation/quote-to-order.html>.

CETEC ERP

SALES PARTS PURCHASING WAREHOUSE ACCOUNTING PRODUCTION ADMIN

QUOTES ORDERS INVOICES CUSTOMERS LEADS OPPORTUNITIES FORECASTS REPORTS

Quote/Order Worksheet 1204 (Name)

Sales Editing: Elizabeth Bernhardt

VIEW & EDIT

SEND +

COMMIT TO ORDER

QUOTING TOOLS +

COMMISSION

DOCUMENTS (1)

NOTES (1)

PREPAY

CLONED QUOTES +

CREATE PQUOTE

Build Process 1 2 3 4 5

2. Commit Order

Customer Customer (5)  
Customer 678 Song Street Austin, TX 78705 UNITED STATES

Contact Mark Customer

Cust PO # Cust PO #asdfghop

Owner elizabeth

Status Open

Notifier Options Normal

Inside Sales

Outside Sales

Area Sales Manager

More Options

Add Line

Change All Lines

Show Open Lines

Submit

+/- Columns

#	PRC	Part	Ship Date	Dock Date	Prod Line	Loc	Qty	Cost	Adj Cost	Adj GM	Resale	Ext. Cost	Tax	Ext. Resale	
1	PRT	PRCPART NEW!	2022-03-04	2022-03-09	100	MN	20	\$0.00			\$1.00	\$0.00	\$0.00	\$20.00	
2	PRT	1	2022-03-04	2022-03-09	10	MN	10	\$2,620.00			\$1.50	\$26,200.00	\$0.00	\$15.00	



Scan to go to the interactive player